



Rizzetta & Company

Heritage Isle at Viera Community Development District

**Board of Supervisors
Meeting
October 24, 2023**

District Office:
8529 South Park Circle, Suite 330
Orlando, Florida 32819
407.472.2471

www.heritageisleatvieracdd.org

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

Brevard County Government Center, Florida Room located 2725 Judge Fran Jamieson
Way, Viera, FL 32940

Board of Supervisors	Jay Williams Bob Goldstein Kenneth Bonin Jon Smallegan Kenneth Walter	Chairman Vice Chairman Board Supervisor Board Supervisor Board Supervisor
District Manager	Brian Mendes	Rizzetta & Company, Inc.
District Counsel	Wes Haber	Kutak Rock, LLP.
District Engineer	Ana Saunders	BSE Consultants

All cellular phones must be placed on mute while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make comments on matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (407) 472-2471. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

District Office – Orlando FL – (407) 472-2471

Mailing Address - 3434 Colwell Avenue, Suite 200, Tampa, FL 33614

www.heritageisleatvieracdd.com

October 17, 2023

**Board of Supervisors
Heritage Isle at Viera Community
Development District**

FINAL AGENDA

Dear Board Members:

The meeting of the Board of Supervisors of the Heritage Isle at Viera Community Development District will be held on **Tuesday, October 24, 2023, at 10:30 a.m.** at the Brevard County Government Center, Florida Room, located at 2725 Judge Fran Jamieson Way, Viera, FL 32940. The following is the final agenda for this meeting:

- 1. CALL TO ORDER / ROLL CALL**
- 2. PUBLIC COMMENT**
- 3. COMMUNITY UPDATES**
 - A. Juniper Community Update
 1. Legacy Blvd Bullnose Maintenance Enhancement ProjectTab 1
 - B. Bryan Schaub Landscape Inspection ReportTab 2
 1. RFP (BOS Members Bring Completed Bid Packets)
 1. Juniper
 2. Down to Earth
 - C. Monthly Report Update by Supervisor Ken WalterTab 3
 1. Joint Landscape Report
 - D. Solitude Pond Maintenance UpdateTab 4
 - E. Blown Away Update
 - F. Field Services Report by HP Home Solutions
- 4. STAFF REPORTS**
 - A. District Council
 - B. District Engineer
 1. Sidewalk Issues
 2. Annual Report
 - C. District Manager
 1. DM Report
- 5. BUSINESS ADMINISTRATION**
 - A. Consideration of the Minutes of the Board of Supervisors Meeting held on August 22, 2023.....Tab 5
 - B. Ratification of Operation and Maintenance Expenditures of the Months July and August.....Tab 6
- 6. BUSINESS ITEMS**
 - A. Consideration of Landscape RFP Company
 - B. Ratification of Egis FY 23/24 Insurance PolicyTab 7
 - C. Consideration of Aquatic Inspection Services Proposal(s)Tab 8
 - D. Consideration of Pond Maintenance Proposal(s) (Under Separate Cover)
 - E. Consideration of Sidewalk Proposal(s) (Under Separate Cover)
 - F. Consideration of Resolution 2024-01, Redesignating the Assistant SecretaryTab 9
- 7. SUPERVISOR REQUESTS AND COMMENTS**

8. ADJOURNMENT

I look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to contact me at (407) 472-2471.

Very truly yours,

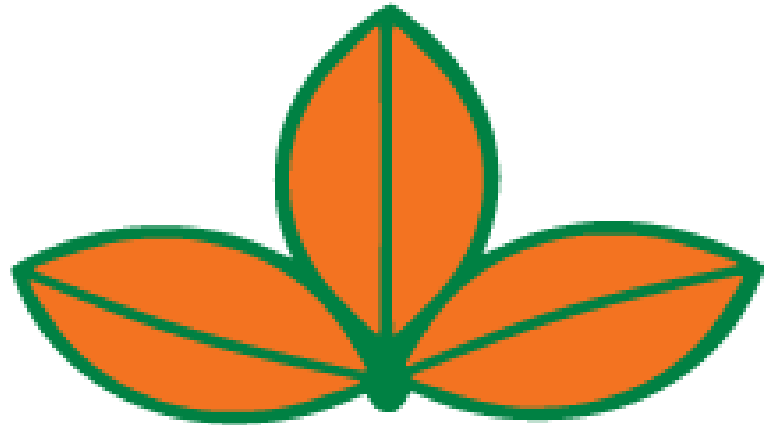
Brian Mendes

Brian Mendes
District Manager

TAB 1

Heritage isle 10-9-23

Landscape Improvements



Juniper

DESIGN | BUILD | MAINTAIN

Juniper CARES  | ***www.junipercares.com***

Oct 3, 2023 at 10:12:48 A
6818 Sutro Heights
Melbourne FL 329
United States



Oct 3, 2023 at 10:12:48 A
6818 Sutro Heights
Melbourne FL 329
United Stat



PURPLE FOUNTAIN GRASS

NEW SOD

EXORA MAUI

AZTEC GRASS

NEW SOD

NEW SOD

NEW SOD

United States



United States





Proposal

Proposal No.: 240293
Proposed Date: 10/12/23

PROPERTY:	FOR:
Heritage Isle at Viera CDD - Maintenance Brian Mendez 6800 Legacy Blvd Melbourne, FL 32940	Legacy Blvd and Le Conte St.

Common ground of Legacy Blvd and Le Conte St.

ITEM	QTY	UOM	UNIT PRICE	EXT. PRICE	TOTAL
Plant Material					\$6,949.21
Maintenance Division Labor	32.00	HR	\$55.00	\$1,760.00	
Nora Grant Ixora, 03 gallon - 03G	30.00	03g	\$16.47	\$494.23	
Green Island Ficus, 03 gallon - 03G	60.00	03g	\$15.65	\$939.10	
Aztec Grass, Liriope, 01 gallon - 01G	30.00	01g	\$10.20	\$305.88	
Floritam Saint Augustine, 01 SF	3000.00	01SF	\$1.15	\$3,450.00	
MATERIAL ONLY					
				Total:	\$6,949.21

TAB 2

HERITAGE ISLE AT VIERA CDD

LANDSCAPE INSPECTION REPORT



October 3, 2023
Rizzetta & Company
Bryan Schaub – Landscape Specialist



Rizzetta & Company
Professionals in Community Management

Summary, Grayson & Egbert

General Updates, Recent & Upcoming Maintenance Event

- Tree pruning event is on-going.
- Upcoming fertilization events for turf, beds and palms.
- **Remove the weeds, Property-wide.**

The following are action items for Juniper to complete. Please refer to the item # in your response listing action already taken or anticipated time of completion. **Red text** indicates deficient from previous report. **Bold Red text** indicates deficient of more than a month. **Green text** indicates a proposal has been requested. **Blue text** indicates irrigation. **Black Underlined text** indicates Board information or decisions.

1. In the beds surrounding the Round About, detail including weeding, removing vines, removing suckers, setting strong bed lines, clear utility/irrigation boxes, pruning, and removing dead plant material. (Pic 1)



2. In the same areas, treat the turf for new broadleaf weeds.
3. In the circle of the Round About, one bed of Annual Flowers was not removed. Remove & prep the bed.
4. **In Tract OS-1, remove all Witches Broom, other weeds & vines from the Ornamental Grasses at the pergola.**

5. In the same beds, remove all grassy weeds form the Indian Hawthorn.
6. At the south end of Tract OS-1, there is a dead Indian Hawthorn. Discover the cause of death and report to the DM. Remove. (Pic 6)



7. In both SE parks & property-wide, the tree rings are growing. Start to reduce the size of the larger out of shape tree rings. This will reduce mulch costs & improve aesthetics.
8. Property-wide, treat all joint expansion crack weeds.
9. Property-wide, treat all active ant mounds.



Egbert, Wickham & South Entrance

10. At the north end of Tract OS-7 and in other places property-wide, the Confederate Jasmine looks great. Keep up the good work. (Pic 10)



11. At the north end of Tract OS-7, weed all beds, remove vines, set strong bed lines & treat for insects. (Pic 11)



12. In the same beds, prune out all dead material from the Schillings Holly & treat the Sagos for Scale.

13. In Tract OS-7, remove all suckers & water shoots from the trees.

14. In the same area, rejuve cut the Ruellia, weed the beds, set strong bed lines & remove volunteers.

15. In the same area, remove all grassy weeds from the hedges.

16. In Tract OS-7, remove a trunk from a Holly that has cracked & is leaning on the Viburnum hedge. (Pic 16)



17. In the same area, remove all suckers from the Crape Myrtles.

18. In Tract OS-8B, remove the stumps that are still present from when the bed was removed. They should have been removed, already.

19. The pruning of the Specialty Palms in Tract OS-45, was completed professionally and they look great. Fantastic Job! Juniper. (Pic 19)



20. In Tract OS-45, prune the Firebush and hand prune the Hibiscus.

21. In the same area, diagnose & treat the Firebush. It appears to be an Aphid infestation.



South Entrance, Bancroft, Russ & Funston

22. In Tract OS-45, prune the White Birds of Paradise. Removing dead fronds & seeds.

23. In Tract OS-45, there is a dead Queen Palm, that will need to be removed. (Pic 23)



24. In these same areas, prune all plant material encroaching on the sidewalks.

25. Property-wide, the tree pruning and lifting project is underway. Thank you.

26. In the east ROW of Legacy at the main entrance bridge, a tree was cut with the chainsaw during a pruning event. This branch might be in danger of cracking and falling. Investigate, correct by removing the damaged areas, if possible, report findings to the District Manager, and conduct follow up inspections regarding the limb and overall tree health. (Pic 26)



27. In the SW corner of the intersection of Legacy & Galindo, diagnose & treat the Crinum Lily that is Chlorotic. (Pic 27)



28. At the same intersection rejuve cut the declining Indian Hawthorn.

29. In the SW corner of Bancroft & Legacy, prune the overgrown hedge & achieve plant separation between the hedge & the tree.

30. Remove dead Cedar branch hanging up in west ROW of Legacy.

31. In the west ROW of the south entrance, remove the Brazilian Pepper trees in the Thryallis.

32. At the south entrance, detail all beds including weeding, removing vines & pruning to achieve plant separation. (Pic 32)



33. Along Wickham, detail all beds & tree rings, including removing weeds & removing vines.

34. Annual Flower beds have been prepped for a new rotation.

35. At the main entrance in the beds in front of the west monument, remove the weeds and vines, including the Groundsel tree.

36. In the same area, remove all suckers from the Live Oaks.

37. Just over the bridge in the west ROW of Legacy at the main entrance, remove the over 8 foot tall and rapidly expanding Brazilian Pepper tree. (Pic 37)



38. In the same area, it appears a golf cart or small vehicle drove through a Thryallis hedge. Repair as possible.

39. At the south end of Tract OS-12A, remove dead Ornamental Grasses.

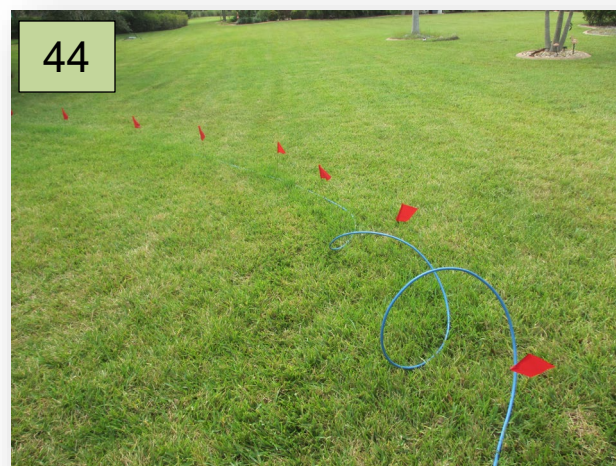
40. In the same area, remove all weeds, vines & suckers.

41. In Tract OS-13, remove all weeds from the beds including the Witches Broom. Also, remove all vines.

42. In the same area, prune dwarf palm fronds.

43. In Tract F, detail the beds including weeding, vine removal and pruning.

44. In the middle of Tract OS-13, bury the irrigation lines and cables laying on the turf. This is a tripping hazard. (Pic 44)



45. At the bridge at the north end of Tract OS-16, remove all plant material growing in the rails.

46. In Tract OS-17, weed beds, prune to achieve plant separation, remove dead material & remove vines.

47. In the same area, diagnose & treat a Cypress tree that appears to be going dormant. It is a little early & nearby trees are not.

48. In Tract OS-19B, treat the Ornamental Grasses, weed beds & remove vines.

49. In Tract OS-22A, remove all dead plant material left after the latest herbicide treatment event.

50. On the bank of Lake WB-VI-35 near the bridge, there is noticeable erosion 2 locations. District Engineer to inspect. (Pic 50 >)

51. In Tract OS-23B, the Shilling's Holly are looking very healthy. Good Job, Juniper. This has caused them to grow quickly. Please, schedule a pruning rotation as soon as you are able.



Quint & Legacy

52. In Tract OS-23B, remove all Witches Broom from the Ornamental Grass beds. Detail these beds as well.

53. In the same area, the weather devices & mast for the irrigation is broken and needs repair.

54. Detail all beds at the Catalina neighborhood entrance. The vines are overgrowing the hedges, and the hedges need to be pruned.

55. Treat the turf for new Sedge blooms in the turf along Legacy in the areas north of the Amenities Center.

56. In the east ROW of Legacy north of the Amenities Center, monitor the Pine trees and remove dead branches.

57. In the same areas, investigate the declining Holly Standards. They are most likely aging out, but let's rule out underlying conditions.

58. There was work completed in this area, but detail the beds, including weeding, vine removal, pruning and edging, in the west ROW of Legacy at the north entrance. There are very tall Brazilian Pepper Trees, 5-foot grasses & vines covering plants. (Pic 58 >)

59. The new bed was installed professionally in this area. Good job.



60. At the north entrance, detail the beds in the entrance monument island.

61. Along Legacy mostly in the east ROW, diagnose & treat the declining/dying Viburnum hedge sections. Looks like Cylindrocladium Leaf Spot.

62. Along both ROWs of Legacy and north of the Amenities Center, treat new weed growths.

63. In Tract OS-28C, detail the berm beds.

64. Weed the Viburnum hedge beds in Tracts OS-28A,B,C.

65. Detail all beds around Lake WB-VI-37A in Tract OS-29B. Include weeding, vine removal and pruning.

66. In the same area, remove all dead plants and report number to District Manager.

67. Detail all beds, including weeding, vine removal & pruning in Tracts OS-33 & OS-37C.

68. Continue to take any corrective actions to improve the color, coverage & vigor of the turf in Tract OS-37B.



Proposals

1. Juniper to generate a proposal with two options: one, to remove & flush cut the dead Queen Palm in Tract OS-45 two inches under grade; two to remove & stump grind the Queen Palm in Tract OS-45 & replace it with another palm/ornamental tree. Include all demolition, prep, clean up, disposal, soil, mulch, sod and/or irrigation repairs/adjustments. (Pic 1 >)



TAB 3

Please see below for our Monthly Landscape Report provided by Ken Walter.

Landscape Report September 2023

Juniper has been very busy over the past few months. After taking over from Brightview, we are finally getting caught up with CDD landscape maintenance. They took over on 1 July, and have made great progress !

General Landscaping:

Mowing- we now have our mowing crews for both HIRVA and CDD working as one unit as they service each phase. This mitigates any gaps on the property and is more efficient.

Contrary to popular belief, the mowers have mulching beds not side dischargers. When in operation, the clippings remain underneath the mower beds and are not discharged into the ponds . The only clippings that might enter the pond bank is the result of the weed whacking which is kept to a minimum.

Pond Banks and Parks- Juniper has caught up with the pond bank weed whacking . The pond banks look trimmed and maintained now. As for the parks, each park area has received a heavy detail which included weed spraying, weed pulling and decorative grass pruning. This was a big effort to get control of the park maintenance . Much of this work was accomplished each Friday during the month. Phase 7 received a refresh on 15 September. All the parks have been detailed.

Juniper will be providing a detail schedule for the parks and Legacy Blvd. this will allow for continued trimming, pruning and weeding as necessary as we move into the fall winter timeframe.

The property outside the main gate along the sidewalk was detailed , weeded and sprayed for weeds. They also lifted all the oak trees adjacent to the sidewalk. This area was in bad shape and not maintained properly by BrightView. Juniper worked hard to refresh this area. It looks good now.

Legacy blvd- all the hardwoods on Legacy Blvd have been lifted, clearly giving it a well maintained look and eliminated safety issues from the low hanging limbs. In the past, we identified a number of the pine trees that were in declining health , as such, we removed 11 pines .

Recently we took another inventory of the pine trees on Legacy and identified 10 pines that are either dead or near being dead. They have been identified for removal by Druse tree services in early October.

Field Service Report- items contained in the 27 July report are 95% complete. The remaining few items concerns spraying herbicide in some isolated areas which will be accomplished during the next spraying cycle. The next field service inspection will be conducted by Bryan Schaub , first week in October.

Landscape Pre-Proposal Meeting - Bryan Schaub conducted the pre-proposal meeting with the vendors on 18 September at the clubhouse. The following vendors were in attendance:

- Down to Earth
- Yellowstone

- Rotolo consultants Inc.
- United Land Services
- Juniper

The vendors were instructed to send any questions about the project manual or property to Bryan Schaub within 3 days. He informed them that access to the manual would be \$100.00. And all proposals must be submitted by 5 October 2023.

Irrigation:

During one of the recent lightning storms. A section of property along Guerrero / Carambola was struck but lightning. This has affected a number of homeowner properties. Repair efforts are underway to replace 2wire and decoders. This is a HIRVA/HIDA bill.

Controller#6- We are keeping watchful eye on this controller as it's nearing its operational end. This will be the next controller requiring replacement. We have funds in the budget for the replacement.

Pump Status- we received notification from the Flowguard system that pump #2, the north station had a high temperature alert regarding an internal component in pump#1. Hoover is currently diagnosing problem and will perform any necessary repairs.

Poop station- a new poop station will replace the broken station in the phase 4 park. We expect to have it next month. It will have a larger pail. We've had complaints about this station constantly being full most of the time. Juniper has stepped up the monitoring of all poop stations and will empty as necessary.

Other Landscape Projects:

Joint Project (HIDA/CDD)at the back gate- The back gate coming in from Fran Jamieson is receiving a facelift. HIDA required a boring project to repair the back gate equipment. The adjacent palmettos required removal so the boring equipment could be positioned properly . Since then, the area will be regraded, with two (2) rows of trinettes installed, mulched and the remaining area sodded over . This area already has irrigation installed. The work is scheduled for 22 September 2023 by Druse tree services.

Legacy blvd Maintenance Projects- We've identified some areas at street corners on Legacy Blvd that need a serious make over to lessen the maintenance workload.

Initially we will be addressing the corners of LeConte and Quint Dr. Juniper will be down-sizing the shrub beds , removing aged indian Hawthorne , mulch and installation of new sod and Ficus shrubs. This makeover will reduce overall maintenance efforts by shrinking the bed sizes and the filling in with sod. These areas will look well maintained and provides a pedigree we can use on other areas on Legacy Blvd.

Overall: Juniper has been working very hard throughout HI. And have the necessary supervision on our property. Team work is important as the HIRVA/HIDA/CDD work together with Juniper. Our Joint Landscape Team allows for positive efforts with HI landscaping matters as a whole entity.

Hi, please see the report below. Please send it out to the team members and cc to Kathy, Jay and Paul .

Thanks!

The Joint Landscape Team meeting was held on 26 September 2023. All team members were present or present via phone call.

General Observation- the team was reminded about the purpose of having a joint team. Landscaping is an inter-connected foot print between the homeowner lots, common areas and the clubhouse. Although we have three boards, the solution requires focus HI as a whole because it affects the entire community. And these meetings provide the forum to address various landscape matters. As a result, communication from Juniper has been improving on a daily basis. And performance continues to improve.

Calendar- starting in November, landscape debris pickup days will be included on the calendar.

Juniper Update- weeding is a top priority and they will be focusing more attention with the beds and turf management throughout HI. Also they will be transitioning in October to the bi-monthly mowing as we move into the fall /winter landscape regimen. This will enable them to get caught up on other landscaping requirements.

Tree trimming - Juniper will be presenting a plan to get caught up with the Robelini and tree trimming. The plan will enable them to determine the resources required and do the trimming, at least for the Robelini palms when the detail crew is servicing the homeowner property, primarily lots, front and back yards.

Andrew Rivera , in conjunction with Juniper , will be preparing an eblast that will be discussing the standards that they use when pruning/trimming various trees. The contract calls for observing the University of Florida's established methods. This will be an educational Eblast for the homeowners.

Lawn statues, figurines, displays, lighting- Andrew will be preparing an eblast concerning damage and homeowner responsibilities with regards to various items on homeowner lots (especially lighting).

Edging- status quo here. Prior to mowing , Juniper inspects the property for water condition and on occasion will pause the edging and will catch-up during the next mow cycle. This is necessary to avoid muddying the sidewalks. Also it is envisioned during an upcoming town hall, Juniper will be discussing the tree rings and sizing.

Mulching- homeowner backyards has been completed as of 22 September 2023.

Fertilizer/Herbicide- granular turf fertilization will commence in October. Herbicide will also be applied to combat turf weed and grassy weeds. Our overall turf looks healthy but it's time for the fall applications.

Irrigation- Carambola/Guerrero repairs are underway. Carambola is 97% completed and Guerrero has

new wire installed and will be replacing all the damaged decoders. This process is time consuming. Many of the splices already in the string of two wire will require complete replacement.

Pump Status- the north pump station had recent maintenance by Hoover to correct an over-heating volute . Both pumps are on line delivering irrigation per the programmed schedules.

Reuse water valve- Brittany reported that they received a call concerning a leaky reuse water valve near 3482 Carambola. Didn't have all the details. The reuse lines are not used for our irrigation source. The pumps draw the water from the pond system.

Clubhouse- Carol will work with Juniper on the correct heights for the shrubs.

Work Orders- it was reported that 75% of the (damage) repairs have been completed by Juniper. HIRVA will be taking a look at the overall work order process . Juniper continues to address the work orders from the oldest to current date.

There needs to be some standard requirements to qualify as a work order. This should reduce the number of work orders submitted into the system. Calls about general Landscaping should be reviewed to see when the service is scheduled next on the calendar. It appears that there are multiple work orders for the same action. more to follow.

Also, there was some discussion about migrating to the Juniper work order system. However, the discussion had some pushback. More to follow.

Next Meeting- scheduled for 31 October 2023, craft room, 11-12:30 PM

TAB 4



Work Order
 Work Order Number 00379846
 Created Date 10/11/2023

Account Heritage Isle at Viera CDD
 Contact Richard Hernandez
 Address 6800 Legacy Blvd
 Viera, FL 32940
 United States

Work Details

Specialist Comments to Customer: Treated ponds for shoreline grasses, submerged vegetation and algae. Also did a heavier treatment for all the dead val in pond 2 to hopefully get that cleaned up better than before. We will monitor this and keep you updated with future visits

Prepared By: Richard Thacker

Work Order Assets

Asset	Status	Product Work Type
Heritage Isle@Viera Cdd-Lake-ALL	Inspected	

Service Parameters

Asset	Product Work Type	Specialist Comments to Customer
Heritage Isle@Viera Cdd-Lake-ALL	SHORELINE WEED CONTROL	
Heritage Isle@Viera Cdd-Lake-ALL	LAKE WEED CONTROL	
Heritage Isle@Viera Cdd-Lake-ALL	ALGAE CONTROL	
Heritage Isle@Viera Cdd-Lake-ALL		

TAB 5

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

**HERITAGE ISLE AT VIERA
COMMUNITY DEVELOPMENT DISTRICT**

The regular meeting of the Board of Supervisors of Heritage Isle at Viera Community Development District was held on **August 22, 2023, at 10:31 a.m.** at the Brevard County Government Center, Florida Room, located at 2725 Judge Fran Jamieson Way, Viera, FL 32940.

Present and constituting a quorum:

Jay Williams	Board Supervisor, Chairman
Bob Goldstein	Board Supervisor, Vice Chairman
Kenneth Bonin	Board Supervisor, Assistant Secretary
Jon Smallegan	Board Supervisor, Assistant Secretary
Kenneth Walter	Board Supervisor, Assistant Secretary

Also present were:

Brian Mendes	District Manager, Rizzetta & Co., Inc.
Wes Haber	District Counsel, Kutak Rock LLP
Ana Saunders	District Engineer, BSE Consultants
Bryan Schaub	Rizzetta & Company, Inc.
Chad Folds	Landscape Company, Juniper
Alejandra Montagut	Pressure Washing, Blown Away
Ron Barnett	Pressure Washing, Blown Away
General Audience	Present (in person & via speakerphone)

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Mr. Mendes called the meeting to order and called the roll. Quorum was established.

SECOND ORDER OF BUSINESS

Audience Comments

Mr. Mendes opened the floor to audience comments.

A Member of the audience voiced an inquiry on Hedge trimming issues and will work with the District Manager for assistance on the issue.

47 A Member of the audience voiced an issue with the flower beds and will work with the
48 District Manager for assistance on the issue.

49
50 A Member of the audience voiced concerns due to the increased O&M assessment and
51 requested the addition of a breakdown to next year if there is another increased
52 assessment.

53
54 A Member of the audience voiced concerns with Pond Maintenance and will work with
55 the District Manager for clarity on the issue.

56
57 **THIRD ORDER OF BUSINESS** **Community Updates**

58
59 A. Blown Away Project Update
60 Alejandra from Blown Away presented updates on the newly proposed schedule.
61 Ron from Blown Away briefs everyone on the power wash techniques they use
62 (no chemicals) and advises the board to pressure wash more often. Blown Away
63 states there is iron in our water and Mr. Williams requests district staff to follow
64 up on this item (City of Cocoa). The Board requests that the district manager
65 gather a vendor list of local companies that can provide spot cleaning for pressure
66 washing.

67
68 B. Juniper Community Update
69 Ken Walter reports five streetlights are out in the community, the city has been
70 contacted to repair this and has an ETA of ten days to fix.

71
72 C. Solitude Pond Maintenance Updates
73 The board requested to come out with quarterly pond newsletters to e-blast out
74 to the community.

75 1. Pond Newsletter and Updated Agreement
76 The Board continues discussing request for quarterly pond newsletters.
77 The District manager will work closely with Solitude to get this request
78 completed.

79
80 D. Monthly Report Update by Supervisor Ken Walter
81 Ken Walter presented the monthly report update and asked if there were any
82 comments. There were none.

83
84 E. Joint Landscape Team Minutes
85 Ken Walter briefs the board on the joint landscape team minutes. No additional
86 discussion ensued.

87
88 F. Field Service Inspection Report by Bryan Schaub
89 Bryan Schaub states to board there has been an improvement on pruning in the
90 community. Also, he states that the turf around the property looks the "best it has
91 been". District Manager states he has walkthrough next week with Bryan Schaub
92 and Juniper for inspection. District manager with work with Bryan Schaub, Wes

Haber, and Ken Walter to the select landscape RFP winner by next meeting.

FOURTH ORDER OF BUSINESS

Consideration of the Minutes of the Board of Supervisors' Meeting held on May 23, 2023

Mr. Williams presented the meeting minutes from the Board of Supervisors meeting held on May 23, 2023 and asks if there are any requests to change. There were none. Mr. Williams requests an updated contact list of vendors.

Mr. Haber briefs the board on new four-hour ethics training starting January 2024.

- The board requests a special meeting for the board to complete their ethics training. The district manager will work with Mr. Haber on this matter.

On Motion by Mr. Smallegan, seconded by Mr. Bonin, with all in favor, the Board of Supervisors approved the Board of Supervisor Regular Meeting minutes held May 23, 2023, for Heritage Isle at Viera Community Development District.

FIFTH ORDER OF BUSINESS

Ratification of Operation and Maintenance Expenditures for April, May, and June 2023

Mr. Williams presented the Operation and Maintenance Expenditures for April, May, and June of 2023 and asked if there were any comments. There were none.

On Motion by Mr. Williams, seconded by Mr. Walter, with all in favor, the Board of ratified Operation and Maintenance Expenditures for April 2023 (\$22,201.71), May 2023 (\$83,773.83), and June 2023 (\$81,978.21), for Heritage Isle at Viera Community Development District.

SIXTH ORDER OF BUSINESS

Acceptance of Annual Audit – Fiscal Year Ending September 2022

Mr. Williams presented the Annual Audit for Fiscal Year Ending September 2022 and asked if there were any questions. The board requests to add all invoices to meetings moving forward.

On Motion by Mr. Williams, seconded by Mr. Goldstein, with all in favor, the Board of Supervisors approved the Acceptance of Annual Audit for Fiscal Year Ending September 2022, for Heritage Isle at Viera Community Development District.

128 SEVENTH ORDER OF BUSINESS

Consideration of Resolution
2023-04; Amending Records
Retention Policy

129
130
131
132 Mr. Williams presented Resolution 2023-04 and asked if there were any questions. There
133 were none.

134

On Motion by Mr. Smallegan, seconded by Mr. Bonin, with all in favor, the Board of Supervisors approved Resolution 2023-02; Redesignating Secretary, for Heritage Isle at Viera Community Development District.

135
136 EIGHTH ORDER OF BUSINESS

Consideration of Solitude
Proposal for Pond Treatments

137
138
139 Mr. Williams presented the Solitude proposal for pond treatments and asked if there were
140 any questions. The board agrees on gathering other Pond maintenance proposals.

141

On Motion by Mr. Goldstein, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors approved gathering other pond maintenance proposals for Heritage Isle at Viera Community Development District.

142
143 It was addressed to the board that Bryan Schaub is to present aquatic inspection services.

144
145 The board agrees to table Solitude proposal.

146

On Motion by Mr. Goldstein, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors approved Solitude proposal for pond treatments, granting chair to sign on Solitude proposal once approved by Rizzetta, for Heritage Isle at Viera Community Development District.
--

147
148 NINTH ORDER OF BUSINESS

Consideration of Resolution
2023-04; Amending Records
Retention Policy

149
150
151
152 Disregard.

153
154
155 TENTH ORDER OF BUSINESS

Public Hearing on Fiscal Year
2023-2024 Budget

156
157
158 Mr. Williams called for a motion to open the Public Hearing on Fiscal Year 2023-2024
159 Budget.

160

On Motion by Mr. Bonin, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors Opened Public Hearing on Fiscal Year 2023-2024, for Heritage Isle at Viera Community Development District.

161
162 No comments are said by the Public.

163
164 Mr. Williams called for a motion to close the Public Hearing on Fiscal Year 2023-2024
165 Budget.

On Motion by Mr. Williams, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors Closed Public Hearing on Fiscal Year 2023-2024, for Heritage Isle at Viera Community Development District.

167
168 **ELEVENTH ORDER OF BUSINESS**

**Consideration of Resolution
2023-05; Adopting Fiscal Year
2023-2024 Budget**

169
170
171
172 Mr. Williams presented Resolution 2023-05 and asked if there were any questions. There
173 were none.

On Motion by Mr. Williams, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors approved Resolution 2023-05; Adopting Fiscal Year 2023-2024 Budget, for Heritage Isle at Viera Community Development District.

175
176 **TWELFTH ORDER OF BUSINESS**

**Public Hearing on Special
Assessments**

177
178
179 Mr. Williams called for a motion to open a Public Hearing on Special Assessments.

On Motion by Mr. Williams, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors Opened Public Hearing on Special Assessments, for Heritage Isle at Viera Community Development District.

181
182 No comments were made by the public.

183
184 Mr. Williams called for a motion to closed the Public Hearing on Special Assessments.

On Motion by Mr. Williams, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors Closed Public Hearing on Special Assessments, for Heritage Isle at Viera Community Development District.

186
187
188
189

190 **THIRTEENTH ORDER OF BUSINESS** **Consideration of Resolution**
191 **2023-06; Imposing Special**
192 **Assessments**
193

194 Mr. Williams presented Resolution 2023-06 and asked if there were any questions. There
195 were none. The board requested on the matter of the Heritage surveys to gather all BOS
196 comments into one document and discuss everyone's rating.
197

On Motion by Mr. Williams, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors approved Resolution 2023-06; Imposing Special Assessments, for Heritage Isle at Viera Community Development District.

198 **FOURTEENTH ORDER OF BUSINESS** **Acceptance of Third Addendum –**
199 **Contract for Professional District**
200 **Services**
201
202

203 Mr. Williams presented the Contract for professional district services and asked if there were
204 any questions. There were none.
205

On Motion by Mr. Smallegan, seconded by Mr. Bonin, with all in favor, the Board of Supervisors approved the Acceptance of the Third Addendum; Contract for Professional District Services, for Heritage Isle at Viera Community Development District.

206 **FIFTEENTH ORDER OF BUSINESS** **Consideration of Resolution**
207 **2023-07; Setting Date, Time &**
208 **Location for Fiscal Year 2023-**
209 **2024 Meetings**
210
211

212 Mr. Williams presented Resolution 2023-07 and asked if there were any questions. There
213 were none. Meetings will be held on the 4th Tuesday at 10:30am (October 24th, November
214 28th, January 23rd, March 26th, May 21st, and August 27th).
215

On Motion by Mr. Smallegan, seconded by Mr. Goldstein, with all in favor, the Board of Supervisors approved the Resolution 2023-07; Setting Date, Time & Location for Fiscal Year 2023-2024 Meetings, for Heritage Isle at Viera Community Development District.

216 **SIXTHTEENTH ORDER OF BUSINESS** **Consideration of Sidewalk**
217 **Proposal**
218
219

220 Mr. Williams presented the Sidewalk Proposal to the board and asked if there were any
221 questions. The board requested the District manager to gather proposals.
222
223
224
225

226 **SEVENTEENTH ORDER OF BUSINESS** **Consideration of BSE Work**
227 **Authorization #26**
228

229 Mr. Williams presented the Consideration of BSE Work Authorization #26 to the board and
230 asked if there were any questions. The board requested the district manager to contact
231 Watson Paving.
232

On Motion by Mr. Smallegan, seconded by Mr. Bonin, with all in favor, the Board of Supervisors approved the Acceptance of the Third Addendum; Contract for Professional District Services, for Heritage Isle at Viera Community Development District.

233 **EIGHTEENTH ORDER OF BUSINESS** **Staff Reports**
234

- 235 A. District Counsel
236 No report.
237
238 B. District Engineer
239 The District Engineer discusses the sidewalk issues and ensures that he will working
240 with District staff on this matter.
241
242 C. District Manager
243 Mr. Mendes briefs the board on work completed since the last meeting.
244 1. Mr. Mendes presented the Presentation of the Registered voter count and
245 asked if there were any questions. There were none.
246
247

248 **NINTHTEENTH ORDER OF BUSINESS** **Supervisor Requests and**
249 **Comments**
250

251 No Supervisor Requests.
252

253 **TWENTIETH ORDER OF BUSINESS** **Adjournment**
254
255

On Motion by Mr. Williams, seconded by Mr. Walter, the Board of Supervisors, with all in favor, adjourned the meeting at 1:48 p.m, for Heritage Isle at Viera Community Development District.

TAB 6

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

District Office · Orlando, FL 32819

MAILING ADDRESS · 3434 COLWELL AVE, SUITE 200 · TAMPA, FLORIDA 33614

WWW.HERITAGEISLEATVIERACDD.ORG

Operation and Maintenance Expenditures July 2023 Presented For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from July 1, 2023 through July 31, 2023. This does not include expenditures previously approved by the Board.

The total items being presented: **\$50,482.02**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

July 1, 2023 Through July 31, 2023

<u>Vendor Name</u>	<u>Check #</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
B S E Consultants Inc.	100160	13627	Engineering Services 04/23 - 05/23	\$ 1,789.38
B S E Consultants Inc.	100165	14095	Engineering Services 06/23	\$ 160.00
Florida Power & Light Company	EFT	Monthly Summary 07/23 Autopay 485	Electric Services 07/23	\$ 6,315.57
Florida Power & Light Company	100161	1800428747	Premium Lighting Monthly Billing 07/23	\$ 1,602.00
Florida Power & Light Company	100161	1800428755	Premium Lighting Monthly Billing 07/23	\$ 981.00
Hoover Pumping Systems Corp.	100162	174116	Filter Disc Cleaning 07/23	\$ 1,926.13
Innersync Studio, Ltd	100158	21431	Website & Compliance Services 07/23	\$ 384.38
Juniper Landscaping of Florida, LLC	100163	220256	Landscape Maintenance 07/23	\$ 19,899.54
Kutak Rock, LLP	100156	3239634	Legal Services 05/23	\$ 1,917.00
McDermitt Davis & Company, LLC	100159	55694	Audit Financial Statements YE 09/30/22	\$ 3,800.00
Rizzetta & Company, Inc.	100157	INV0000081375	District Management Fees 07/23	\$ 6,597.75

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

July 1, 2023 Through July 31, 2023

<u>Vendor Name</u>	<u>Check #</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Rizzetta & Company, Inc.	100164	INV0000081983	Mass Mailing 07/23	\$ 1,934.20
Solitude Lake Management, LLC	100166	PSI-88582	Fountain Maintenance 07/23	\$ 250.95
Solitude Lake Management, LLC	100166	PSI-88676	Aquatic Maintenance 07/23	<u>\$ 2,924.12</u>
Report Total				<u>\$ 50,482.02</u>



BSE Consultants, Inc.
312 S. HARBOR CITY BLVD.
MELBOURNE, FL 32901
3217253674

INVOICE

Heritage Isle at Viera Community

Account Payables
Co/ Rizzetta & Company-AR
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Invoice Date: 6/6/23
Due Date: 7/6/23
Total Amount: \$1,789.38
Invoice Number: 13627
Invoice Period: 04/19/23 - 05/31/23
Terms: Net 30
Project: 10624.03 Heritage Isle

[Pay Invoice](#)

INVOICE SUMMARY

Description	Amount
Engineering/Design:085 CDD Related	\$80.00
Senior Project Engineer:SPE038-Correspondence	\$160.00
Senior Project Engineer:SPE05-Site Visit	\$400.00
Senior Project Engineer:SPE701-Meeting Preparation	\$80.00
Senior Project Engineer:SPE712-CDD Meeting	\$880.00
Travel:Mileage	\$81.88
Copies/Prints	\$107.50
TOTAL AMOUNT DUE	\$1,789.38

RECEIVED
07/08/23



BSE Consultants, Inc.
 312 S. HARBOR CITY BLVD.
 MELBOURNE, FL 32901
 3217253674

INVOICE

Invoice Date: 6/6/23
 Due Date: 7/6/23
 Total Amount: \$1,789.38
 Invoice Number: 13627
 Invoice Period: 04/19/23 - 05/31/23
 Terms: Net 30
 Project: 10624.03 Heritage Isle

Heritage Isle at Viera Community
 Account Payables
 Co/ Rizzetta & Company-AR
 3434 Colwell Ave, Suite 200
 Tampa, FL 33614

TIME DETAILS

Employee	Title	Date	Code	Description	Hrs	Rate	Amount
Ana Saunders	Senior Project Engineer	5/23/23		Senior Project Engineer:SPE701-Meeting Preparation	0.50	\$160.00	\$80.00
Ana Saunders	Senior Project Engineer	5/23/23		Senior Project Engineer:SPE712-CDD Meeting	5.50	\$160.00	\$880.00
Ana Saunders	Senior Project Engineer	5/22/23		Senior Project Engineer:SPE05-Site Visit	2.50	\$160.00	\$400.00
Ana Saunders	Senior Project Engineer	5/22/23		Senior Project Engineer:SPE038-Correspondence	1.00	\$160.00	\$160.00
Ana Saunders	Senior Project Engineer	5/8/23		Engineering/Design:085 CDD Related	0.50	\$160.00	\$80.00
					10.00		\$1,600.00
TOTAL FEES					10.00		\$1,600.00

EXPENSE DETAILS

Date	Description	Rate	Amount
5/31/23	Copies/Prints	\$0.00	\$107.50
5/23/23		\$0.655	\$26.20
5/22/23		\$0.655	\$29.48
4/19/23	Mileage	\$0.655	\$26.20
TOTAL EXPENSES			\$189.38

Pay Invoice



BSE Consultants, Inc.
312 S. HARBOR CITY BLVD.
MELBOURNE, FL 32901
3217253674

INVOICE

Heritage Isle at Viera Community

Account Payables
Co/ Rizzetta & Company-AR
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Invoice Date: 7/7/23
Due Date: 8/6/23
Total Amount: \$160.00
Invoice Number: 14095
Invoice Period: 06/01/23 - 06/30/23
Terms: Net 30
Project: 10624.03 Heritage Isle

[Pay Invoice](#)

INVOICE SUMMARY

Description	Amount
Senior Project Engineer:SPE038-Correspondence	\$120.00
Senior Project Engineer:SPE710-Conference Call	\$40.00
TOTAL AMOUNT DUE	\$160.00

RECEIVED
07/08/23



BSE Consultants, Inc.
 312 S. HARBOR CITY BLVD.
 MELBOURNE, FL 32901
 3217253674

INVOICE

Invoice Date: 7/7/23
 Due Date: 8/6/23
 Total Amount: \$160.00
 Invoice Number: 14095
 Invoice Period: 06/01/23 - 06/30/23
 Terms: Net 30
 Project: 10624.03 Heritage Isle

Heritage Isle at Viera Community

Account Payables
 Co/ Rizzetta & Company-AR
 3434 Colwell Ave, Suite 200
 Tampa, FL 33614

TIME DETAILS

Employee	Title	Date	Code	Description	Hrs	Rate	Amount
Ana Saunders	Senior Project Engineer	6/29/23		Senior Project Engineer:SPE710-Conference Call	0.25	\$160.00	\$40.00
Ana Saunders	Senior Project Engineer	6/7/23		Senior Project Engineer:SPE038-Correspondence	0.75	\$160.00	\$120.00
					1.00		\$160.00
TOTAL FEES					1.00		\$160.00

Pay Invoice

Heritage Isle at Viera

Florida Power & Light Company Summary

July 23

Date 7/13/2023

Due Date 8/3/2023

Period Covered 06/13/23-07/13/23

Account Number	GL Account	Location	Amount
11699-74381	4307	Decorative Lgtng-L	\$2,399.93
47818-03004	4301	6813 Legacy Blvd # Pump	\$1,501.30
57620-18553	4307	Decorative Lgtng # Heritage Isle	\$1,255.14
69877-97013	4301	6494 Legacy Blvd # Irr	\$1,159.20
			\$6,315.57
	53100-4307	Street Lights	\$3,655.07
	53100-4301	Utility Services	\$2,660.50
			\$6,315.57



Electric Bill Statement

For: Jun 13, 2023 to Jul 13, 2023 (30 days)

Statement Date: Jul 13, 2023

Account Number: 47818-03004

Service Address:

6813 LEGACY BLVD # PUMP
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

\$2,399.93

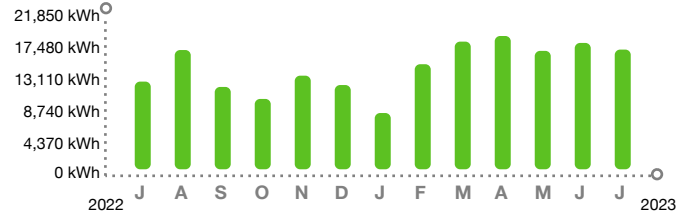
TOTAL AMOUNT YOU OWE

Aug 3, 2023

NEW CHARGES DUE BY

Pay \$2,189.75 instead of \$2,399.93 by your due date. Enroll in FPL Budget Billing®. [FPL.com/BB](https://www.fpl.com/BB)

ENERGY USAGE HISTORY



KEEP IN MIND

- Enroll in FPL Budget Billing and have Automatic Bill Pay debit \$2,189.75 instead of \$2,399.93 on your next withdrawal date. Your monthly bills will become predictable year-round. Enroll at [FPL.com/AutoBB](https://www.fpl.com/AutoBB)
- Payment received after October 04, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after July 24, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.

BILL SUMMARY

Amount of your last bill	2,449.11
Payments received	-2,449.11
Balance before new charges	0.00
Total new charges	2,399.93
Total amount you owe	\$2,399.93

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)



The Florida Public Service Commission has approved a new fuel reduction effective July 1, 2023. Learn more at [FPL.com/Rates](https://www.fpl.com/Rates).

Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:
FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

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ORLANDO FL 32819-9064

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MIAMI FL 33188-0001

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47818-03004

ACCOUNT NUMBER

\$2,399.93

TOTAL AMOUNT YOU OWE

Aug 3, 2023

NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY

AMOUNT ENCLOSED



Customer Name: HERITAGE ISLE AT VIERA
Account Number: 47818-03004
 CDD

BILL DETAILS

Amount of your last bill	2,449.11
Payment received - Thank you	-2,449.11
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Base charge:	\$29.98
Non-fuel: (\$0.034670 per kWh)	\$618.24
Fuel: (\$0.031510 per kWh)	\$561.89
Demand: (\$12.65 per KW)	\$999.35

Electric service amount 2,209.46

Gross receipts tax (State tax) 56.69

Franchise fee (Reqd local fee) 132.05

Taxes and charges 188.74

Regulatory fee (State fee) 1.73

Total new charges \$2,399.93

Total amount you owe \$2,399.93

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Meter reading - Meter KNL7327. Next meter reading Aug 14, 2023.

Usage Type	Current	-	Previous	=	Usage
kWh used	04115		86283		17832
Demand KW	78.77				79

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Jul 13, 2023	Jun 13, 2023	Jul 13, 2022
kWh Used	17832	18825	13063
Service days	30	32	30
kWh/day	594	588	435
Amount	\$2,399.93	\$2,536.29	\$1,971.07

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

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Electric Bill Statement

For: Jun 13, 2023 to Jul 13, 2023 (30 days)

Statement Date: Jul 13, 2023

Account Number: 11699-74381

Service Address:

DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

\$1,501.30

TOTAL AMOUNT YOU OWE

Aug 3, 2023

NEW CHARGES DUE BY

ENERGY USAGE HISTORY



BILL SUMMARY

Amount of your last bill	1,525.22
Payments received	-1,525.22
Balance before new charges	0.00
<hr/>	
Total new charges	1,501.30
Total amount you owe	\$1,501.30

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)

KEEP IN MIND

- Payment received after October 04, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after July 24, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

RECEIVED
07/14/23

The Florida Public Service Commission has approved a new fuel reduction effective July 1, 2023. Learn more at [FPL.com/Rates](https://www.fpl.com/Rates).

Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



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FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

11699-74381
ACCOUNT NUMBER

\$1,501.30
TOTAL AMOUNT YOU OWE

Aug 3, 2023
NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY
AMOUNT ENCLOSED



Customer Name: HERITAGE ISLE AT VIERA
Account Number: 11699-74381
 CDD

BILL DETAILS

Amount of your last bill	1,525.22
Payment received - Thank you	-1,525.22
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,405.64
Gross receipts tax (State tax)	11.98
Franchise fee (Reqd local fee)	82.60
Taxes and charges	94.58
Regulatory fee (State fee)	1.08
Total new charges	\$1,501.30

Total amount you owe \$1,501.30

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Next bill date Aug 14, 2023.

Usage Type	Usage
Total kWh used	5840

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Jul 13, 2023	Jun 13, 2023	Jul 13, 2022
kWh Used	5840	5840	5840
Service days	30	32	30
kWh/day	195	183	195
Amount	\$1,501.30	\$1,525.22	\$1,429.65

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.049080 per kWh
Fuel charge:	\$0.030850 per kWh

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When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 11699-74381
 CDD

For: 06-13-2023 to 07-13-2023 (30 days)
 kWh/Day: 195
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE-L
 MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHERI	175	14400	F	80		5,840	
Energy					2.490000		199.20
Non-energy					9.390000		751.20
Maintenance							
ZPLHERI				40			
Non-energy					4.690000		187.60
Fixtures							

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
 8529 SOUTHPARK CIR STE 330
 ORLANDO FL 32819-9064



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 11699-74381
 CDD

For: 06-13-2023 to 07-13-2023 (30 days)
 kWh/Day: 195
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE-L
 MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
					Energy sub total		199.20
					Non-energy sub total		938.80
					Sub total	5,840	1,138.00
					Energy conservation cost recovery		2.22
					Capacity payment recovery charge		0.93
					Environmental cost recovery charge		2.57
					Storm restoration recovery charge		89.12
					Transition rider credit		-24.18
					Storm protection recovery charge		16.82
					Fuel charge		180.16
					Electric service amount		1,405.64
					Gross receipts tax (State tax)		11.98
					Regulatory fee (State fee)		1.08
					Franchise fee (Reqd local fee)		82.60
					Total	5,840	1,501.30

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



Electric Bill Statement

For: Jun 13, 2023 to Jul 13, 2023 (30 days)

Statement Date: Jul 13, 2023

Account Number: 57620-18553

Service Address:

DECORATIVE LGTNG # HERITAGE ISLE
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

\$1,255.14

TOTAL AMOUNT YOU OWE

Aug 3, 2023

NEW CHARGES DUE BY

ENERGY USAGE HISTORY



BILL SUMMARY

Amount of your last bill	1,264.89
Payments received	-1,264.89
Balance before new charges	0.00
Total new charges	1,255.14
Total amount you owe	\$1,255.14

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)

KEEP IN MIND

- Payment received after October 04, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after July 24, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.



The Florida Public Service Commission has approved a new fuel reduction effective July 1, 2023. Learn more at [FPL.com/Rates](https://www.fpl.com/Rates).

Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:
FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

57620-18553
ACCOUNT NUMBER

\$1,255.14
TOTAL AMOUNT YOU OWE

Aug 3, 2023
NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY
AMOUNT ENCLOSED



Customer Name: HERITAGE ISLE AT VIERA
Account Number: 57620-18553
 CDD

BILL DETAILS

Amount of your last bill	1,264.89
Payment received - Thank you	-1,264.89
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,180.30
Gross receipts tax (State tax)	4.88
Franchise fee (Reqd local fee)	69.06
Taxes and charges	73.94
Regulatory fee (State fee)	0.90
Total new charges	\$1,255.14

Total amount you owe \$1,255.14

FPL automatic bill pay - DO NOT PAY

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.049080 per kWh
Fuel charge:	\$0.030850 per kWh

METER SUMMARY

Next bill date Aug 14, 2023.

Usage Type	Usage
Total kWh used	2378

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Jul 13, 2023	Jun 13, 2023	Jul 13, 2022
kWh Used	2378	2378	2378
Service days	30	32	30
kWh/day	79	74	79
Amount	\$1,255.14	\$1,264.89	\$1,226.69

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

Download the app

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[Download now >](#)

Watch savings add up

Receive a monthly bill credit by allowing FPL Business On Call® to cycle off your A/C when necessary.

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For the seventh time in eight years, FPL earned top national honors for service reliability.

[See more >](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 57620-18553
 CDD

For: 06-13-2023 to 07-13-2023 (30 days)
 kWh/Day: 79
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE
 MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHSLE	70	6300	F	40		1,160	
Energy					0.990000		39.60
Non-energy							
Maintenance					7.880000		315.20
ZLTHSLL	70	6300	F	42		1,218	
Energy					0.990000		41.58
Non-energy							
Maintenance					6.640000		278.88
ZPLHSLE				20			
Non-energy							
Fixtures					10.510000		210.20
ZPLHSL				21			
Non-energy							
Fixtures					8.850000		185.85

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
 8529 SOUTHPARK CIR STE 330
 ORLANDO FL 32819-9064



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 57620-18553
 CDD

For: 06-13-2023 to 07-13-2023 (30 days)
 kWh/Day: 79
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE
 MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
					Energy sub total		81.18
					Non-energy sub total		990.13
					Sub total	2,378	1,071.31
					Energy conservation cost recovery		0.90
					Capacity payment recovery charge		0.38
					Environmental cost recovery charge		1.05
					Storm restoration recovery charge		36.29
					Transition rider credit		-9.84
					Storm protection recovery charge		6.85
					Fuel charge		73.36
					Electric service amount		1,180.30
					Gross receipts tax (State tax)		4.88
					Regulatory fee (State fee)		0.90
					Franchise fee (Reqd local fee)		69.06
					Total	2,378	1,255.14

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



Electric Bill Statement

For: Jun 13, 2023 to Jul 13, 2023 (30 days)

Statement Date: Jul 13, 2023

Account Number: 69877-97013

Service Address:

6494 LEGACY BLVD # IRR
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

\$1,159.20

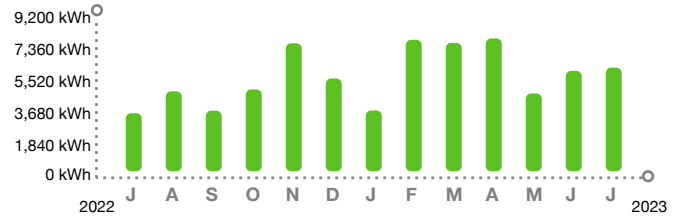
TOTAL AMOUNT YOU OWE

Aug 3, 2023

NEW CHARGES DUE BY

Pay \$1,106.21 instead of \$1,159.20 by your due date. Enroll in FPL Budget Billing®. [FPL.com/BB](https://www.fpl.com/BB)

ENERGY USAGE HISTORY



KEEP IN MIND

- Enroll in FPL Budget Billing and have Automatic Bill Pay debit \$1,106.21 instead of \$1,159.20 on your next withdrawal date. Your monthly bills will become predictable year-round. Enroll at [FPL.com/AutoBB](https://www.fpl.com/AutoBB)
- Payment received after October 04, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after July 24, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.

BILL SUMMARY

Amount of your last bill	1,129.95
Payments received	-1,129.95
Balance before new charges	0.00
Total new charges	1,159.20
Total amount you owe	\$1,159.20

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)



The Florida Public Service Commission has approved a new fuel reduction effective July 1, 2023. Learn more at [FPL.com/Rates](https://www.fpl.com/Rates).

Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:
FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

69877-97013 ACCOUNT NUMBER	\$1,159.20 TOTAL AMOUNT YOU OWE	Aug 3, 2023 NEW CHARGES DUE BY	\$ Auto pay - DO NOT PAY AMOUNT ENCLOSED
-------------------------------	------------------------------------	-----------------------------------	---



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 69877-97013
 CDD

BILL DETAILS

Amount of your last bill	1,129.95
Payment received - Thank you	-1,129.95
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Base charge:	\$29.98
Non-fuel: (\$0.034670 per kWh)	\$225.28
Fuel: (\$0.031510 per kWh)	\$204.75
Demand: (\$12.65 per KW)	\$607.20
Electric service amount	1,067.21
Gross receipts tax (State tax)	27.38
Franchise fee (Reqd local fee)	63.78
Taxes and charges	91.16
Regulatory fee (State fee)	0.83
Total new charges	\$1,159.20

Total amount you owe \$1,159.20

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Meter reading - Meter KNL9829. Next meter reading Aug 14, 2023.

Usage Type	Current	-	Previous	=	Usage
kWh used	05028		98530		6498
Demand KW	48.20				48

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Jul 13, 2023	Jun 13, 2023	Jul 13, 2022
kWh Used	6498	6298	3639
Service days	30	32	30
kWh/day	216	196	121
Amount	\$1,159.20	\$1,129.95	\$830.76

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

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Watch savings add up

Receive a monthly bill credit by allowing FPL Business On Call® to cycle off your A/C when necessary.

[See if you qualify >](#)

Outstanding reliability

For the seventh time in eight years, FPL earned top national honors for service reliability.

[See more >](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.

PAYMENT COUPON

/4115006401063000163885180042874700000160200

1800428747 1 of 1

4,1,1500,640106,3000163885,1800428747,0,0000160200

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 3000163885 Inv. No.: 1800428747	
This Month's Charges	Amount Due
Past Due After	This Invoice
07/31/2023	\$ 1,602.00

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

RECEIVED
JUL 17 2023

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Name and Address

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Customer Number: 3000163885
Invoice Number: 1800428747
Invoice Date: 07/01/2023

4,1,1500,640106,3000163885,1800428747,0,0000160200

Please retain this portion for your records

CURRENT CHARGES AND CREDITS
Customer No: 3000163885 Invoice No: 1800428747

Description	Amount
PREMIUMLIGHTING	1,602.00
For Inquiries Contact: PREMIUM LIGHTING	Total Amount Due \$1,602.00 This Month's Charges Past Due After 07/31/2023

Wire & ACH Payments

Account Name: Florida Power & Light Co.
Bank Name: Bank of America
Account Number: 3750132076
WIRE Only: City/State: New York, NY 10001 ABA No: 026-009-593
ACH Only: City/State: Dallas, TX ABA No.: 111-000-012
Please include the invoice number in the payment reference

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

**General Mail Facility
Miami FL 33188-0001**

PAYMENT COUPON

/4115006401063000163885180042875520000098100

1800428755 1 of 1

4,1,1500,640106,3000163885,1800428755,2,0000098100

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 3000163885	Inv. No.: 1800428755
This Month's Charges	Amount Due
Past Due After 07/31/2023	This Invoice \$ 981.00

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

RECEIVED
JUL 17 2023

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Name and Address

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Customer Number: 3000163885

Invoice Number: 1800428755

Invoice Date: 07/01/2023

4,1,1500,640106,3000163885,1800428755,2,0000098100

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 3000163885 Invoice No: 1800428755

Description	Amount
PREMIUMLIGHTING	981.00
For Inquiries Contact: PREMIUM LIGHTING	Total Amount Due \$981.00 This Month's Charges Past Due After 07/31/2023

Wire & ACH Payments

Account Name: Florida Power & Light Co.
Bank Name: Bank of America
Account Number: 3750132076
WIRE Only: City/State: New York, NY 10001 ABA No: 026-009-593
ACH Only: City/State: Dallas, TX ABA No.: 111-000-012
Please include the invoice number in the payment reference

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

**General Mail Facility
Miami FL 33188-0001**



Invoice

Scheduled: 7/11/2023 Tech: ER
Warranty Expires: 12/19/2022
Maint Expires: 11/30/2023

Invoice#: **174116**
Invoice Date: 7/11/2023
Due Date: 7/11/2023
Terms: Due Upon Receipt

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 954-975-0791

Bill to Customer #:
Heritage Isle at Viera CDD
Attn:
c/o Rizzetta & Company
8529 South Park Circle Ste #330
Orlando, FL, 32819
Tel: 407-472-2471 Fax: 407-472-2478
Cust. P.O.#

Job Site: Site ID# **8593**
Heritage Isle North
7300 Legacy Blvd
Melbourne, FL 32940
Tel: -- Contact: Brian Mendez
Maintenance: FG2
Model: HC2F-50J15PDV-460/3-HMR3L-Z

Pump System

Station Design: 1,200 GPM at 80 PSI

Job Completed YES NO

Hoover Additional Work Required YES NO

System Operating YES NO

Additional Work Required By Customer YES NO

Nature of Call

S/O- **Filter Disc Cleaning O12**

Hoover proposes the following:

- Thoroughly clean and inspect the filter discs and spines.
- Test and calibrate operational settings.

Execute Service Proposal 99882.

Work Performed

Hoover Install Crew performed filter disc cleaning.

Filter Disc Cleaning Before



Invoice#: 174116

Remittance: PO Box 31561, Tampa FL 33631-3561

2801 N. Powerline Road • Pompano Beach, FL 33069 • (954) 971-7350 • Fax (954) 975-0791



Invoice

Scheduled: 7/11/2023 Tech: ER
Warranty Expires: 12/19/2022
Maint Expires: 11/30/2023

Invoice#: **174116**
Invoice Date: 7/11/2023
Due Date: 7/11/2023
Terms: Due Upon Receipt

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 954-975-0791

Work Performed
Filter Disc Cleaning After



RECEIVED
07/11/23

Sub Total: \$1,926.13
Sales Tax \$0.00
Grand Total: \$1,926.13


P.O. Box 18723
Fairfield, OH 45018-0723

Your Website powered by

and 

INVOICE

BILL TO

Heritage Isle at Viera CDD
3434 Colwell Ave
Suite 200
Tampa, FL 33614

INVOICE # 21431

DATE 07/01/2023

DUE DATE 07/16/2023

TERMS Net 15

DESCRIPTION	AMOUNT
CDD Website Services - Hosting, support and training	150.00
CDD Ongoing PDF Accessibility Compliance Service	234.38
<hr/>	
Quarterly service	BALANCE DUE
	\$384.38

RECEIVED
07/01/23

Please Remit Payment to:

Juniper Landscaping of Florida, LLC
PO Box 628395
Orlando FL 32862-8395



Invoice 220256

Bill To
Heritage Isle at Viera CDD - Maintenance c/o Rizzetta and Company 3434 Colwell Ave Suite 200 Tampa, FL 33614

Date	Due Date
07/01/23	7/31/2023
Account Owner	PO#
Kyle McNamara	

Item	Amount
#222626 - Heritage Isle at Viera CDD - Maintenance 2023 July 2023	\$19,899.54

Grand Total **\$19,899.54**

RECEIVED
07/01/23

1-30 Days	31-60 Days (Past Due)	61-90 Days (Past Due)	91-120 Days (Past Due)	121+ Days (Past Due)
\$19,899.54	\$0.00	\$0.00	\$0.00	\$0.00

**Aging displayed on invoice only refers to balances after 1/1/18 for this property.

***This invoice is governed by, and specifically incorporates, the terms and conditions agreed to by the parties in the Proposal/Contract referenced above.

Thank you for allowing us to serve you.

KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600

Facsimile 404-222-4654

Federal ID 47-0597598

June 29, 2023

Check Remit To:

Kutak Rock LLP

PO Box 30057

Omaha, NE 68103-1157

ACH/Wire Transfer Remit To:

ABA #104000016

First National Bank of Omaha

Kutak Rock LLP

A/C # 24690470

Reference: Invoice No. 3239634

Client Matter No. 10023-1

Notification Email: eftgroup@kutakrock.com

Ms. Melissa Dobbins
Heritage Isle at Viera CDD
Rizzetta & Company, Inc
Suite 200
3434 Colwell Avenue
Tampa, FL 33614

Invoice No. 3239634
10023-1

Re: Heritage Isle - General Counsel

For Professional Legal Services Rendered

05/10/23	W. Haber	0.30	70.50	Review agenda for May meeting
05/15/23	K. Magee	0.70	122.50	Prepare initial draft of Notice of Termination letter
05/16/23	K. Magee	0.10	17.50	Correspondence with District staff
05/19/23	K. Magee	1.20	210.00	Revise and finalize draft of Brightview Termination letter
05/22/23	W. Haber	0.80	188.00	Prepare for Board meeting; confer with Dobbins regarding same
05/23/23	W. Haber	3.70	869.50	Prepare for and participate in Board meeting
05/25/23	K. Jusevitch	0.20	24.00	Confer with Haber regarding landscaping agreement
05/26/23	W. Haber	0.60	141.00	Review and revise landscape maintenance agreement; confer with Dobbins regarding same
05/26/23	K. Jusevitch	1.30	156.00	Prepare landscaping agreement; confer with Haber
05/31/23	W. Haber	0.40	94.00	Review correspondence regarding landscape maintenance agreement; begin preparation of RFP

KUTAK ROCK LLP

Heritage Isle at Viera CDD

June 29, 2023

Client Matter No. 10023-1

Invoice No. 3239634

Page 2

05/31/23	K. Jusevitch	0.20	24.00	Update landscaping agreement and confer with Haber
----------	--------------	------	-------	--

TOTAL HOURS	9.50
-------------	------

TOTAL FOR SERVICES RENDERED	\$1,917.00
-----------------------------	------------

TOTAL CURRENT AMOUNT DUE	<u>\$1,917.00</u>
--------------------------	-------------------

RECEIVED
06/29/23



934 N. Magnolia Ave.
Suite 100
Orlando, FL 32803

(407) 843-5406
www.mcdermittdavis.com

HERITAGE ISLE OF VIERA COMMUNITY DEVELOPMENT
DISTR
C/O RIZZETTA AND COMPANY
12750 CITRUS PARK LANE, SUITE 115
TAMPA, FL 33625

Date: 7/3/2023
Invoice Number: 55694
Client: 08333.0

Accounting services rendered in connection with the preparation and issuance of audited financial statements for HERITAGE ISLE OF VIERA COMMUNITY DEVELOPMENT DISTR for the year ended September 30, 2022.

Total Due This Invoice \$3,800.00

RECEIVED
07/03/23

Thank you for your business.

Rizzetta & Company, Inc.
 3434 Colwell Avenue
 Suite 200
 Tampa FL 33614

Invoice

Date	Invoice #
7/1/2023	INV0000081375

Bill To:

HERITAGE ISLE AT VIERA CDD 3434 Colwell Avenue, Suite 200 Tampa FL 33614
--

Services for the month of	Terms	Client Number
July	Upon Receipt	00485

Description	Qty	Rate	Amount
Accounting Services	1.00	\$1,804.75	\$1,804.75
Administrative Services	1.00	\$538.17	\$538.17
Financial & Revenue Collections	1.00	\$455.00	\$455.00
Landscape Consulting Services	1.00	\$650.00	\$650.00
Management Services	1.00	\$3,049.83	\$3,049.83
Website Compliance & Management	1.00	\$100.00	\$100.00
		RECEIVED 06/26/23	
		Subtotal	\$6,597.75
		Total	\$6,597.75

Rizzetta & Company, Inc.
 3434 Colwell Avenue
 Suite 200
 Tampa FL 33614

Invoice

Date	Invoice #
7/19/2023	INV0000081983

Bill To:

HERITAGE ISLE AT VIERA CDD 3434 Colwell Avenue, Suite 200 Tampa FL 33614
--

Services for the month of	Terms	Client Number
July	Upon Receipt	00485

Description	Qty	Rate	Amount
Mass Mailing - Budget Notice	1.00	\$1,934.20	\$1,934.20
Subtotal			\$1,934.20
Total			\$1,934.20

RECEIVED
 07/19/23



INVOICE

Page: 1

Please Remit Payment to:

Solitude Lake Management, LLC
1320 Brookwood Drive
Suite H
Little Rock, AR 72202
Phone #: (888) 480-5253
Fax #: (888) 358-0088

Invoice Number: PSI-88582
Invoice Date: 7/1/2023

Bill
To: Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Avenue/Suite #200
Tampa, FL 33614

Ship
To: Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Avenue/Suite #200
Tampa, FL 33614

Ship Via
Ship Date 7/1/2023
Due Date 7/31/2023
Terms Net 30

Customer ID 0523780
P.O. Number
P.O. Date 7/1/2023
Our Order No.

Item/Description	Unit	Order Qty	Quantity	Unit Price	Total Price
Annual Maintenance July Billing 7/1/2023 - 9/30/2023 Heritage Isl VTX Fountain 1 Site #1 East Heritage Isl VTX Fountain 2 Site #2 West		1	1	250.95	250.95

Amount Subject to Sales Tax 0.00
Amount Exempt from Sales Tax 250.95

Subtotal: 250.95
Invoice Discount: 0.00
Total Sales Tax: 0.00
Payment Amount: 0.00
Total: 250.95





INVOICE

Page: 1

Please Remit Payment to:

Solitude Lake Management, LLC
 1320 Brookwood Drive
 Suite H
 Little Rock, AR 72202
 Phone #: (888) 480-5253
 Fax #: (888) 358-0088

Invoice Number: PSI-88676
 Invoice Date: 7/1/2023

Bill
 To: Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Avenue/Suite #200
 Tampa, FL 33614

Ship
 To: Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Avenue/Suite #200
 Tampa, FL 33614
 United States

Ship Via
 Ship Date 7/1/2023
 Due Date 7/31/2023
 Terms Net 30

Customer ID 7760
 P.O. Number
 P.O. Date 7/1/2023
 Our Order No.

Item/Description	Unit	Order Qty	Quantity	Unit Price	Total Price
Annual Maintenance July Billing 7/1/2023 - 7/31/2023 Heritage Isle@Viera Cdd-Lake-ALL Heritage Isle@Viera Cdd-Lake-ALL Heritage Isle@Viera Cdd-Lake-ALL		1	1	2,924.12	2,924.12



Amount Subject to Sales Tax 0.00
 Amount Exempt from Sales Tax 2,924.12

Subtotal: 2,924.12
 Invoice Discount: 0.00
 Total Sales Tax: 0.00
 Payment Amount: 0.00
Total: 2,924.12

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

District Office · Orlando, FL 32819

MAILING ADDRESS · 3434 COLWELL AVE, SUITE 200 · TAMPA, FLORIDA 33614

WWW.HERITAGEISLEATVIERACDD.ORG

Operation and Maintenance Expenditures August 2023 Presented For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from August 1, 2023 through August 31, 2023. This does not include expenditures previously approved by the Board.

The total items being presented: **\$89,238.77**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check #</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
B S E Consultants Inc.	100180	14441	Engineering Services 07/23	\$ 526.37
Bob Goldstein	100173	BG082223	Board of Supervisors Meeting 08/22/23	\$ 200.00
BrightView Landscape Services, Inc.	100183	8438971	Landscape Maintenance 06/23	\$ 15,090.17
BrightView Landscape Services, Inc.	100170	8459109	Irrigation Repairs 06/23	\$ 415.00
BrightView Landscape Services, Inc.	100170	8459110	Irrigation Repairs 06/23	\$ 851.93
BrightView Landscape Services, Inc.	100170	8489997	Irrigation Repair 06/23	\$ 415.00
Druse Landscaping & Tree Service	100171	8456	Trim Trees 08/23	\$ 1,225.00
Emmett J Williams, Jr	100174	EW082223	Board of Supervisors Meeting 08/22/23	\$ 200.00
Florida Power & Light Company	100168	1800430843	Premium Lighting Monthly Billing 08/23	\$ 1,602.00
Florida Power & Light Company	100168	1800430852	Premium Lighting Monthly Billing 08/23	\$ 981.00
Florida Power & Light Company	EFT	Monthly Summary 08/23 - 485 Autopay	Electric Services 08/23	\$ 5,754.54

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check #</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Jon Smallegan	100175	JS082223	Board of Supervisors Meeting 08/22/23	\$ 200.00
Juniper Landscaping of Florida, LLC	100169	223190	Palm Pruning 07/23	\$ 15,000.00
Juniper Landscaping of Florida, LLC	100169	224511	Irrigation Maintenance 07/23	\$ 6,415.37
Juniper Landscaping of Florida, LLC	100169	224512	Irrigation Repairs 07/23	\$ 1,426.87
Juniper Landscaping of Florida, LLC	100169	224513	Irrigation Repairs 07/23	\$ 5,158.26
Juniper Landscaping of Florida, LLC	100181	225336	Landscape Maintenance 08/23	\$ 19,899.54
Kenneth F. Walter	100176	KW082223	Board of Supervisors Meeting 08/22/23	\$ 200.00
Kenneth O. Bonin	100177	KB082223	Board of Supervisors Meeting 08/22/23	\$ 200.00
Kutak Rock, LLP	100178	3263418	Legal Services 06/23	\$ 1,834.50
Rizzetta & Company, Inc.	100167	INV0000082238	District Management Fees 08/23	\$ 6,597.75
Solitude Lake Management, LLC	100182	PSI000233	Aquatic Maintenance 08/23	\$ 2,924.12

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check #</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Space Coast Bee Services, Inc.	100179	23-00248	Bee & Nest Removal 08/23	\$ 450.00
The Ledger / News Chief/ CA Florida Holdings, LLC	100172	5800107	Account #126307 Legal Advertising 07/23	<u>\$ 1,671.35</u>
Report Total				<u>\$ 89,238.77</u>



BSE Consultants, Inc.
312 S. HARBOR CITY BLVD.
MELBOURNE, FL 32901
3217253674

INVOICE

Heritage Isle at Viera Community

Account Payables
Co/ Rizzetta & Company-AR
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Invoice Date: 8/10/23
Due Date: 9/9/23
Total Amount: \$526.37
Invoice Number: 14441
Invoice Period: 07/01/23 - 07/31/23
Terms: Net 30
Project: 10624.03 Heritage Isle

[Pay Invoice](#)

INVOICE SUMMARY

Description	Amount
General Administration:918-Agency Correspondence	\$20.00
Senior Project Engineer:SPE038-Correspondence	\$80.00
Senior Project Engineer:SPE05-Site Visit	\$400.00
Travel:Mileage	\$26.20
Copies/Prints	\$0.17
TOTAL AMOUNT DUE	\$526.37

RECEIVED
08/10/23



BSE Consultants, Inc.
 312 S. HARBOR CITY BLVD.
 MELBOURNE, FL 32901
 3217253674

INVOICE

Invoice Date: 8/10/23
 Due Date: 9/9/23
 Total Amount: \$526.37
 Invoice Number: 14441
 Invoice Period: 07/01/23 - 07/31/23
 Terms: Net 30
 Project: 10624.03 Heritage Isle

Heritage Isle at Viera Community

Account Payables
 Co/ Rizzetta & Company-AR
 3434 Colwell Ave, Suite 200
 Tampa, FL 33614

TIME DETAILS

Employee	Title	Date	Code	Description	Hrs	Rate	Amount	
Alicia Mateo	Administrative Technician	7/28/23		General Administration:918-Agency Correspondence	10624.03.30: SJ: EN-50	0.25	\$40.00	\$10.00
Ana Saunders	Senior Project Engineer	7/24/23		Senior Project Engineer:SPE038-Correspondence		0.50	\$160.00	\$80.00
Ana Saunders	Senior Project Engineer	7/24/23		Senior Project Engineer:SPE05-Site Visit		2.50	\$160.00	\$400.00
Alicia Mateo	Administrative Technician	7/10/23		General Administration:918-Agency Correspondence	10624.03.30 SJ: EN50	0.25	\$40.00	\$10.00
						3.50		\$500.00
TOTAL FEES						3.50		\$500.00

EXPENSE DETAILS

Date	Description	Rate	Amount
7/31/23	Copies/Prints	\$0.00	\$0.17
7/24/23	Mileage	\$0.655	\$26.20
TOTAL EXPENSES			\$26.37

Pay Invoice

Heritage Isle at Viera CDD

Meeting Date: 08/22/2023

SUPERVISOR PAY REQUEST

RECEIVED 08/23/23

Name of Board Supervisor	Check if paid
Emmett J Williams, Jr.	✓
Jon Smollegan	✓
Kenneth Bonin	✓
Bob Goldstein	✓
Kenneth Walter	✓

(*) Does not get paid

NOTE: Supervisors are only paid if checked.

EXTENDED MEETING TIMECARD

Meeting Start Time:	10:31am
Meeting End Time:	1:48pm
Total Meeting Time:	3-Hours

Time Over _____ (?) Hours:

Total at \$ _____ per Hour:

ADDITIONAL OR CONTINUED MEETING TIMECARD

Meeting Date:	
Additional or Continued Meeting?	
Total Meeting Time:	
Total at \$175 per Hour:	\$0.00

Business Mileage Round Trip	
IRS Rate per Mile	\$0.625
Mileage to Charge	\$0.00

DM Signature: _____

INVOICE



Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

Customer #: 20634449
Invoice #: 8438971
Invoice Date: 6/1/2023
Cust PO #:

Job Number	Description	Amount
460400254	Heritage Isle at Viera CDD Landscape Maintenance For June	17,590.17
	Credit for June Maintenance	\$2,500.00
Total invoice amount		15,090.17
Tax amount		
Balance due		15,090.17

RECEIVED
08/28/23

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 407-292-9600

Please detach stub and remit with your payment

Payment Stub

Customer Account#: 20634449
Invoice #: 8438971
Invoice Date: 6/1/2023

Amount Due: \$15,090.17

Thank you for allowing us to serve you

Please reference the invoice # on your check
and make payable to:

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

BrightView Landscape Services, Inc.
P.O. Box 740655
Atlanta, GA 30374-0655



INVOICE

Sold To: 20634449
 Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Ave Ste 200
 Tampa FL 33614

Customer #: 20634449
Invoice #: 8459109
Invoice Date: 6/12/2023
Sales Order: 8124332
Cust PO #:

Project Name: Heritage Isle at Viera CDD
Project Description: Replace bad 4 station decoder for Controller 20

Job Number	Description	Qty	UM	Unit Price	Amount
460400254	Heritage Isle at Viera CDD Replace Bad 4 station decoder	1.000	EA	415.00	415.00
				Total Invoice Amount	415.00
				Taxable Amount	
				Tax Amount	
				Balance Due	415.00

RECEIVED
 06/13/23

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 407 292-9600

Please detach stub and remit with your payment

Payment Stub

Customer Account #: 20634449
 Invoice #: 8459109
 Invoice Date: 6/12/2023

Amount Due: \$ 415.00

Thank you for allowing us to serve you

Please reference the invoice # on your check and make payable to

Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Ave Ste 200
 Tampa FL 33614

BrightView Landscape Services, Inc.
 P.O. Box 740655
 Atlanta, GA 30374-0655



INVOICE

Sold To: 20634449
 Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Ave Ste 200
 Tampa FL 33614

Customer #: 20634449
Invoice #: 8459110
Invoice Date: 6/12/2023
Sales Order: 8124351
Cust PO #:

Project Name: Heritage Isle at Viera CDD
Project Description: Replace bad decoder module for Controller 20

Job Number	Description	Qty	UM	Unit Price	Amount
460400254	Heritage Isle at Viera CDD Replace Bad decoder module for	1.000	EA	851.93	851.93
				Total Invoice Amount	851.93
				Taxable Amount	
				Tax Amount	
				Balance Due	851.93

RECEIVED
06/13/23

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 407 292-9600

Please detach stub and remit with your payment

Payment Stub

Customer Account #: 20634449
 Invoice #: 8459110
 Invoice Date: 6/12/2023

Amount Due: \$ 851.93

Thank you for allowing us to serve you

Please reference the invoice # on your check and make payable to

Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Ave Ste 200
 Tampa FL 33614

BrightView Landscape Services, Inc.
 P.O. Box 740655
 Atlanta, GA 30374-0655



INVOICE

Sold To: 20634449
Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

Customer #: 20634449
Invoice #: 8489997
Invoice Date: 6/27/2023
Sales Order: 8142343
Cust PO #:

Project Name: Heritage Isle at Viera CDD

Project Description: Replace bad 4 station decoder for Controller 9, Zones 92, 93, 94

Job Number	Description	Qty	UM	Unit Price	Amount
460400254	Heritage Isle at Viera CDD Replace Bad 4 station decoder	1.000	EA	415.00	415.00
				Total Invoice Amount	415.00
				Taxable Amount	
				Tax Amount	
				Balance Due	415.00

RECEIVED
06/29/23

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 407 292-9600

Please detach stub and remit with your payment

Payment Stub

Customer Account #: 20634449
Invoice #: 8489997
Invoice Date: 6/27/2023

Amount Due: \$ 415.00

Thank you for allowing us to serve you

Please reference the invoice # on your check and make payable to

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

BrightView Landscape Services, Inc.
P.O. Box 740655
Atlanta, GA 30374-0655

Druse Landscaping & Tree Service LLC

1923 N. Wickham Rd.
Melbourne, FL 32935 US
(321) 446-5578
drusemlbrn@aol.com

INVOICE

BILL TO

Heritage Isles CDD

INVOICE # 8456

DATE 08/13/2023

DUE DATE 08/13/2023

TERMS Due on receipt

JOB SITE

Legacy BLVD

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
Tree Service	Oaks lifted and thinned. Lower primaries removed.	7	175.00	1,225.00

Thank you for your business, the greatest compliment you can give me is a referral to your family and friends. Have a great day!

BALANCE DUE

\$1,225.00

RECEIVED
08/14/23

PAYMENT COUPON

/4115006401063000163885180043084360000160200

1800430843 1 of 1

4,1,1500,640106,3000163885,1800430843,6,0000160200

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 3000163885 Inv. No.: 1800430843	
This Month's Charges	Amount Due
Past Due After 08/31/2023	This Invoice \$ 1,602.00

AUG - 3 2023

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Number: 3000163885

Customer Name and Address

Invoice Number: 1800430843

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Invoice Date: 08/01/2023

4,1,1500,640106,3000163885,1800430843,6,0000160200

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 3000163885 Invoice No: 1800430843

Description	Amount
PREMIUMLIGHTING	1,602.00
For Inquiries Contact: PREMIUM LIGHTING	Total Amount Due \$1,602.00 This Month's Charges Past Due After 08/31/2023

Wire & ACH Payments

Account Name: Florida Power & Light Co.
Bank Name: Bank of America
Account Number: 3750132076
WIRE Only: City/State: New York, NY 10001 ABA No: 026-009-593
ACH Only: City/State: Dallas, TX ABA No.: 111-000-012
Please include the invoice number in the payment reference

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

**General Mail Facility
Miami FL 33188-0001**

PAYMENT COUPON

/411500640106300016388518004308525000098100

1800430852 1 of 1

4,1,1500,640106,3000163885,1800430852,5,0000098100

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 3000163885 Inv. No.: 1800430852	
This Month's Charges	Amount Due
Past Due After 08/31/2023	This Invoice \$ 981.00

AUG - 3 2023

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Number: 3000163885

Customer Name and Address

Invoice Number: 1800430852

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Invoice Date: 08/01/2023

4,1,1500,640106,3000163885,1800430852,5,0000098100

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 3000163885 Invoice No: 1800430852

Description	Amount
PREMIUMLIGHTING	981.00
For Inquiries Contact: PREMIUM LIGHTING	Total Amount Due \$981.00 This Month's Charges Past Due After 08/31/2023

Wire & ACH Payments

Account Name: Florida Power & Light Co.
Bank Name: Bank of America
Account Number: 3750132076
WIRE Only: City/State: New York, NY 10001 ABA No: 026-009-593
ACH Only: City/State: Dallas, TX ABA No.: 111-000-012
Please include the invoice number in the payment reference

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

**General Mail Facility
Miami FL 33188-0001**

Heritage Isle at Viera

Florida Power & Light Company Summary

August 23

Date 8/14/2023

Due Date 9/5/2023

Period Covered 07/13/23-08/14/23

Account Number	GL Account	Location	Amount
11699-74381	4307	Decorative Lgtng-L	\$1,137.67
47818-03004	4301	6813 Legacy Blvd # Pump	\$1,501.30
57620-18553	4307	Decorative Lgtng # Heritage Isle	\$1,860.43
69877-97013	4301	6494 Legacy Blvd # Irr	\$1,255.14
			\$5,754.54
	53100-4307	Street Lights	\$2,998.10
	53100-4301	Utility Services	\$2,756.44
			\$5,754.54



Electric Bill Statement

For: Jul 13, 2023 to Aug 14, 2023 (32 days)

Statement Date: Aug 14, 2023

Account Number: 69877-97013

Service Address:

6494 LEGACY BLVD # IRR
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

\$1,137.67

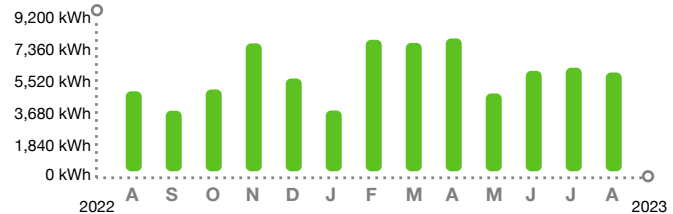
TOTAL AMOUNT YOU OWE

Sep 5, 2023

NEW CHARGES DUE BY

Pay \$1,124.82 instead of \$1,137.67 by your due date. Enroll in FPL Budget Billing®. [FPL.com/BB](https://www.fpl.com/BB)

ENERGY USAGE HISTORY



KEEP IN MIND

- Enroll in FPL Budget Billing and have Automatic Bill Pay debit \$1,124.82 instead of \$1,137.67 on your next withdrawal date. Your monthly bills will become predictable year-round. Enroll at [FPL.com/AutoBB](https://www.fpl.com/AutoBB)
- Payment received after November 03, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after August 25, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.

BILL SUMMARY

Amount of your last bill	1,159.20
Payments received	-1,159.20
Balance before new charges	0.00
Total new charges	1,137.67
Total amount you owe	\$1,137.67

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)



Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:
FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

69877-97013
ACCOUNT NUMBER

\$1,137.67
TOTAL AMOUNT YOU OWE

Sep 5, 2023
NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY
AMOUNT ENCLOSED



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 69877-97013
 CDD

BILL DETAILS

Amount of your last bill	1,159.20
Payment received - Thank you	-1,159.20
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND	
Base charge:	\$29.98
Non-fuel: (\$0.034670 per kWh)	\$214.89
Fuel: (\$0.031510 per kWh)	\$195.30
Demand: (\$12.65 per KW)	\$607.20
Electric service amount	1,047.37
Gross receipts tax (State tax)	26.88
Franchise fee (Reqd local fee)	62.60
Taxes and charges	89.48
Regulatory fee (State fee)	0.82
Total new charges	\$1,137.67
Total amount you owe	\$1,137.67

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Meter reading - Meter KNL9829. Next meter reading Sep 13, 2023.

Usage Type	Current	-	Previous	=	Usage
kWh used	11226		05028		6198
Demand KW	48.08				48

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Aug 14, 2023	Jul 13, 2023	Aug 12, 2022
kWh Used	6198	6498	5018
Service days	32	30	30
kWh/day	193	216	167
Amount	\$1,137.67	\$1,159.20	\$914.37

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

Download the app

Get instant, secure access to outage and billing info from your mobile device.

[Download now >](#)

Stay safe near powerlines

Summer means more plants near powerlines. Keep your distance and hire professionals to clear branches.

[See safety tips >](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.



Electric Bill Statement

For: Jul 13, 2023 to Aug 14, 2023 (32 days)

Statement Date: Aug 14, 2023

Account Number: 11699-74381

Service Address:

DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

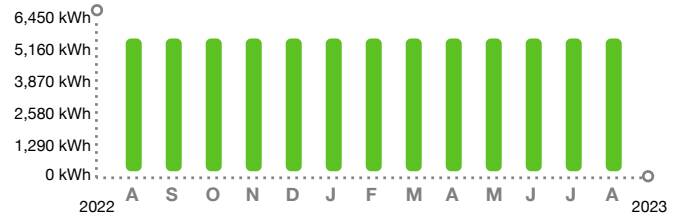
\$1,501.30

TOTAL AMOUNT YOU OWE

Sep 5, 2023

NEW CHARGES DUE BY

ENERGY USAGE HISTORY



BILL SUMMARY

Amount of your last bill	1,501.30
Payments received	-1,501.30
Balance before new charges	0.00
Total new charges	1,501.30
Total amount you owe	\$1,501.30

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)

KEEP IN MIND

- Payment received after November 03, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after August 25, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.



Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:

FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

11699-74381

ACCOUNT NUMBER

\$1,501.30

TOTAL AMOUNT YOU OWE

Sep 5, 2023

NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY

AMOUNT ENCLOSED



Customer Name: HERITAGE ISLE AT VIERA
Account Number: 11699-74381
 CDD

BILL DETAILS

Amount of your last bill	1,501.30
Payment received - Thank you	-1,501.30
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,405.64
Gross receipts tax (State tax)	11.98
Franchise fee (Reqd local fee)	82.60
Taxes and charges	94.58
Regulatory fee (State fee)	1.08
Total new charges	\$1,501.30

Total amount you owe \$1,501.30

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Next bill date Sep 13, 2023.

Usage Type	Usage
Total kWh used	5840

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Aug 14, 2023	Jul 13, 2023	Aug 12, 2022
kWh Used	5840	5840	5840
Service days	32	30	30
kWh/day	183	195	195
Amount	\$1,501.30	\$1,501.30	\$1,429.65

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.049080 per kWh
Fuel charge:	\$0.030850 per kWh

Download the app

Get instant, secure access to outage and billing info from your mobile device.

[Download now >](#)

Stay safe near powerlines

Summer means more plants near powerlines. Keep your distance and hire professionals to clear branches.

[See safety tips >](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 11699-74381
 CDD

For: 07-13-2023 to 08-14-2023 (32 days)
 kWh/Day: 183
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE-L
 MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHERI	175	14400	F	80		5,840	
Energy					2.490000		199.20
Non-energy					9.390000		751.20
Maintenance							
ZPLHERI				40			
Non-energy					4.690000		187.60
Fixtures							

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
 8529 SOUTHPARK CIR STE 330
 ORLANDO FL 32819-9064



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 11699-74381
 CDD

For: 07-13-2023 to 08-14-2023 (32 days)
 kWh/Day: 183
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE-L
 MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
					Energy sub total		199.20
					Non-energy sub total		938.80
					Sub total	5,840	1,138.00
					Energy conservation cost recovery		2.22
					Capacity payment recovery charge		0.93
					Environmental cost recovery charge		2.57
					Storm restoration recovery charge		89.12
					Transition rider credit		-24.18
					Storm protection recovery charge		16.82
					Fuel charge		180.16
					Electric service amount		1,405.64
					Gross receipts tax (State tax)		11.98
					Regulatory fee (State fee)		1.08
					Franchise fee (Reqd local fee)		82.60
					Total	5,840	1,501.30

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



Electric Bill Statement

For: Jul 13, 2023 to Aug 14, 2023 (32 days)

Statement Date: Aug 14, 2023

Account Number: 47818-03004

Service Address:

6813 LEGACY BLVD # PUMP
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

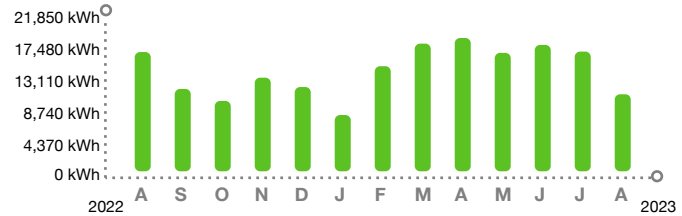
\$1,860.43

TOTAL AMOUNT YOU OWE

Sep 5, 2023

NEW CHARGES DUE BY

ENERGY USAGE HISTORY



KEEP IN MIND

- Payment received after November 03, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after August 25, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.

BILL SUMMARY

Amount of your last bill	2,399.93
Payments received	-2,399.93
Balance before new charges	0.00
<hr/>	
Total new charges	1,860.43
Total amount you owe	\$1,860.43

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)

RECEIVED

08/15/23

Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:

FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

47818-03004

ACCOUNT NUMBER

\$1,860.43

TOTAL AMOUNT YOU OWE

Sep 5, 2023

NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY

AMOUNT ENCLOSED



Customer Name: HERITAGE ISLE AT VIERA
Account Number: 47818-03004
 CDD

BILL DETAILS

Amount of your last bill	2,399.93
Payment received - Thank you	-2,399.93
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Base charge:	\$29.98
Non-fuel: (\$0.034670 per kWh)	\$397.80
Fuel: (\$0.031510 per kWh)	\$361.55
Demand: (\$12.65 per KW)	\$923.45

Electric service amount 1,712.78

Gross receipts tax (State tax) 43.95

Franchise fee (Reqd local fee) 102.36

Taxes and charges 146.31

Regulatory fee (State fee) 1.34

Total new charges \$1,860.43

Total amount you owe \$1,860.43

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Meter reading - Meter KNL7327. Next meter reading Sep 13, 2023.

Usage Type	Current	-	Previous	=	Usage
kWh used	15589		04115		11474
Demand KW	72.67				73

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Aug 14, 2023	Jul 13, 2023	Aug 12, 2022
kWh Used	11474	17832	17766
Service days	32	30	30
kWh/day	358	594	592
Amount	\$1,860.43	\$2,399.93	\$2,300.40

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

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Stay safe near powerlines

Summer means more plants near powerlines. Keep your distance and hire professionals to clear branches.

[See safety tips >](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.



Electric Bill Statement

For: Jul 13, 2023 to Aug 14, 2023 (32 days)

Statement Date: Aug 14, 2023

Account Number: 57620-18553

Service Address:

DECORATIVE LGTNG # HERITAGE ISLE
MELBOURNE, FL 32940

HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL

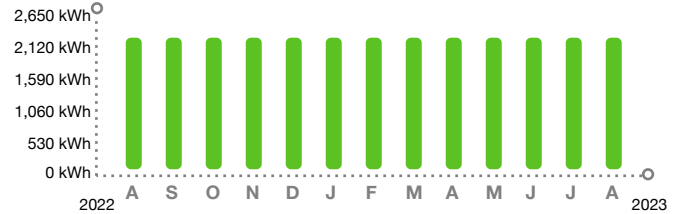
\$1,255.14

TOTAL AMOUNT YOU OWE

Sep 5, 2023

NEW CHARGES DUE BY

ENERGY USAGE HISTORY



BILL SUMMARY

Amount of your last bill	1,255.14
Payments received	-1,255.14
Balance before new charges	0.00
Total new charges	1,255.14
Total amount you owe	\$1,255.14

FPL automatic bill pay - DO NOT PAY

(See page 2 for bill details.)

KEEP IN MIND

- Payment received after November 03, 2023 is considered LATE; a late payment charge of 1% will apply.
- The amount due on your account will be drafted automatically on or after August 25, 2023. If a partial payment is received before this date, only the remaining balance due on your account will be drafted automatically.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

RECEIVED
08/15/23

Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 3* FPL AUTOMATIC BILL PAY - DO NOT PAY *

The amount enclosed includes the following donation:
FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit [FPL.com/PayBill](https://www.fpl.com/PayBill) for ways to pay.

57620-18553
ACCOUNT NUMBER

\$1,255.14
TOTAL AMOUNT YOU OWE

Sep 5, 2023
NEW CHARGES DUE BY

\$ Auto pay - DO NOT PAY
AMOUNT ENCLOSED



Customer Name: HERITAGE ISLE AT VIERA
Account Number: 57620-18553
 CDD

BILL DETAILS

Amount of your last bill	1,255.14
Payment received - Thank you	-1,255.14
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,180.30
Gross receipts tax (State tax)	4.88
Franchise fee (Reqd local fee)	69.06
Taxes and charges	73.94
Regulatory fee (State fee)	0.90
Total new charges	\$1,255.14

Total amount you owe \$1,255.14

FPL automatic bill pay - DO NOT PAY

METER SUMMARY

Next bill date Sep 13, 2023.

Usage Type	Usage
Total kWh used	2378

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Aug 14, 2023	Jul 13, 2023	Aug 12, 2022
kWh Used	2378	2378	2378
Service days	32	30	30
kWh/day	74	79	79
Amount	\$1,255.14	\$1,255.14	\$1,226.69

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.049080 per kWh
Fuel charge:	\$0.030850 per kWh

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[Download now >](#)

Stay safe near powerlines

Summer means more plants near powerlines. Keep your distance and hire professionals to clear branches.

[See safety tips >](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 57620-18553
 CDD

For: 07-13-2023 to 08-14-2023 (32 days)
 kWh/Day: 74
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE
 MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHSLE	70	6300	F	40		1,160	
Energy					0.990000		39.60
Non-energy							
Maintenance					7.880000		315.20
ZLTHSLL	70	6300	F	42		1,218	
Energy					0.990000		41.58
Non-energy							
Maintenance					6.640000		278.88
ZPLHSLE				20			
Non-energy							
Fixtures					10.510000		210.20
ZPLHSL				21			
Non-energy							
Fixtures					8.850000		185.85

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
 8529 SOUTHPARK CIR STE 330
 ORLANDO FL 32819-9064



Customer Name: Account Number:
 HERITAGE ISLE AT VIERA 57620-18553
 CDD

For: 07-13-2023 to 08-14-2023 (32 days)
 kWh/Day: 74
 Service Address:
 DECORATIVE LGTNG # HERITAGE ISLE
 MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
					Energy sub total		81.18
					Non-energy sub total		990.13
					Sub total	2,378	1,071.31
					Energy conservation cost recovery		0.90
					Capacity payment recovery charge		0.38
					Environmental cost recovery charge		1.05
					Storm restoration recovery charge		36.29
					Transition rider credit		-9.84
					Storm protection recovery charge		6.85
					Fuel charge		73.36
					Electric service amount		1,180.30
					Gross receipts tax (State tax)		4.88
					Regulatory fee (State fee)		0.90
					Franchise fee (Reqd local fee)		69.06
					Total	2,378	1,255.14

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
 H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER

Please Remit Payment to:

Juniper Landscaping of Florida, LLC
PO Box 628395
Orlando FL 32862-8395



Invoice 223190

Bill To
Heritage Isle at Viera CDD - Maintenance c/o Rizzetta and Company 3434 Colwell Ave Suite 200 Tampa, FL 33614

Date	Due Date
07/25/23	8/24/2023
Account Owner	PO#
Kyle McNamara	

Item	Amount
#222387 - Heritage Isle CDD - Palm Pruning	\$15,000.00
<i>Palm Pruning - 07/05/2023</i>	

Grand Total **\$15,000.00**

RECEIVED
07/25/23

1-30 Days	31-60 Days (Past Due)	61-90 Days (Past Due)	91-120 Days (Past Due)	121+ Days (Past Due)
\$34,899.54	\$0.00	\$0.00	\$0.00	\$0.00

**Aging displayed on invoice only refers to balances after 1/1/18 for this property.

***This invoice is governed by, and specifically incorporates, the terms and conditions agreed to by the parties in the Proposal/Contract referenced above.

Thank you for allowing us to serve you.

Please Remit Payment to:

Juniper Landscaping of Florida, LLC
PO Box 628395
Orlando FL 32862-8395



Invoice 224511

Bill To
Heritage Isle at Viera CDD - Maintenance c/o Rizzetta and Company 3434 Colwell Ave Suite 200 Tampa, FL 33614

Date	Due Date
07/31/23	8/30/2023
Account Owner	PO#
Kyle McNamara	

Item	Qty/UOM	Rate	Ext. Price	Amount
#225492 - Est. repair broke heads and replace bad valves on the 1st 25 Zones we have checked on Legacy				\$6,415.37

Lateral Components - 07/17/2023

General Labor	24.00HR	\$45.00	\$1,080.00
Hunter Globe Valve ICV Glass Filled Nylon 2 in. w/ Flow Control FIPT x FIPT	2.00EA	\$553.99	\$1,107.98
K-RAIN PRO SPRAY 78012 12" W/SI	30.00EA	\$27.03	\$810.90
K-RAIN PRO SPRAY 7806SI 6" POP UP W/SIDE	30.00EA	\$13.31	\$399.33
K-Rain RPS Rotor	100.00EA	\$28.15	\$2,815.20
RAINBIRD 12H NOZZLE LOW GALLONAGE	60.00EA	\$3.37	\$201.96

Grand Total \$6,415.37

RECEIVED
08/03/23

1-30 Days	31-60 Days (Past Due)	61-90 Days (Past Due)	91-120 Days (Past Due)	121+ Days (Past Due)
\$28,000.50	\$0.00	\$0.00	\$0.00	\$0.00

**Aging displayed on invoice only refers to balances after 1/1/18 for this property.

***This invoice is governed by, and specifically incorporates, the terms and conditions agreed to by the parties in the Proposal/Contract referenced above.

Thank you for allowing us to serve you.

Please Remit Payment to:

Juniper Landscaping of Florida, LLC
 PO Box 628395
 Orlando FL 32862-8395



Invoice 224512

Bill To
Heritage Isle at Viera CDD - Maintenance c/o Rizzetta and Company 3434 Colwell Ave Suite 200 Tampa, FL 33614

Date	Due Date
07/31/23	8/30/2023
Account Owner	PO#
Kyle McNamara	

Item	Qty/UOM	Rate	Ext. Price	Amount
#225500 - Est. to replace three bad decoders on				\$1,426.87
<i>Lateral Components - 07/18/2023</i>				
3M DIRECT BURY SPLICE KIT 600V 2/PKG	3.00EA	\$12.29	\$36.87	
Hunter ICD Decoder 2 Station for use with ACC Controllers	2.00EA	\$280.00	\$560.00	
Hunter ICD Decoder 4 Station for use with ACC Controllers	1.00EA	\$720.00	\$720.00	
Tech Labor	2.00HR	\$55.00	\$110.00	

1 two station on clock 15

1 two station on clock 18

1 four station on clock 20

Grand Total \$1,426.87

RECEIVED
 08/01/23

1-30 Days	31-60 Days (Past Due)	61-90 Days (Past Due)	91-120 Days (Past Due)	121+ Days (Past Due)
\$29,320.50	\$0.00	\$0.00	\$0.00	\$0.00

**Aging displayed on invoice only refers to balances after 1/1/18 for this property.

***This invoice is governed by, and specifically incorporates, the terms and conditions agreed to by the parties in the Proposal/Contract referenced above.

Thank you for allowing us to serve you.

Please Remit Payment to:

Juniper Landscaping of Florida, LLC
 PO Box 628395
 Orlando FL 32862-8395



Invoice 224513

Bill To
Heritage Isle at Viera CDD - Maintenance c/o Rizzetta and Company 3434 Colwell Ave Suite 200 Tampa, FL 33614

Date	Due Date
07/31/23	8/30/2023
Account Owner	PO#
Kyle McNamara	

Item	Qty/UOM	Rate	Ext. Price	Amount
#226123 - Es.t to replace more broke heads on Legacy				\$5,158.26
<i>Lateral Components - 07/25/2023</i>				
K-RAIN PRO SPRAY 78012 12" W/SI	25.00EA	\$27.03	\$675.75	
K-RAIN PRO SPRAY 7806SI 6" POP UP W/SIDE	20.00EA	\$13.31	\$266.22	
K-Rain RPS Rotor	92.00EA	\$28.15	\$2,589.98	
RAINBIRD 10H NOZZLE LOW ANGLE	91.00EA	\$3.37	\$306.31	
Tech Labor	24.00HR	\$55.00	\$1,320.00	

Fuel Surcharge 3.9% - 07/31/2023

Grand Total \$5,158.26

RECEIVED
 08/01/23

1-30 Days	31-60 Days (Past Due)	61-90 Days (Past Due)	91-120 Days (Past Due)	121+ Days (Past Due)
\$29,320.50	\$0.00	\$0.00	\$0.00	\$0.00

**Aging displayed on invoice only refers to balances after 1/1/18 for this property.

***This invoice is governed by, and specifically incorporates, the terms and conditions agreed to by the parties in the Proposal/Contract referenced above.

Thank you for allowing us to serve you.



5880 Staley Road
Fort Myers, FL 33905

www.juniperlandscaping.com

INVOICE

Date	Invoice No.
08/01/23	225336
Terms	Due Date
Net 30	08/31/23

BILL TO
Rizzetta -CDD Accounts Payable Rizzetta and Company 3434 Colwell Ave Suite 200 Tampa, FL 33614

PROPERTY
Heritage Isle at Viera CDD - Maintenance 6800 Legacy Blvd Melbourne, FL 32940

Amount Due	Enclosed
\$19,899.54	\$19899.54

Please detach top portion and return with your payment.

QTY	ITEM	UNIT PRICE	EXT PRICE	SALES TAX	LINE TOTAL
	#222626 - Heritage Isle at Viera CDD - Maintenance 2023 August 2023		\$19,899.54	\$0.00	\$19,899.54
	Total		\$19,899.54	\$0.00	\$19,899.54

RECEIVED
08/03/23

KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600

Facsimile 404-222-4654

Federal ID 47-0597598

August 3, 2023

Check Remit To:

Kutak Rock LLP

PO Box 30057

Omaha, NE 68103-1157

ACH/Wire Transfer Remit To:

ABA #104000016

First National Bank of Omaha

Kutak Rock LLP

A/C # 24690470

Reference: Invoice No. 3263418

Client Matter No. 10023-1

Notification Email: eftgroup@kutakrock.com

Ms. Melissa Dobbins
Heritage Isle at Viera CDD
Rizzetta & Company, Inc
Suite 200
3434 Colwell Avenue
Tampa, FL 33614

Invoice No. 3263418

10023-1

Re: Heritage Isle - General Counsel

For Professional Legal Services Rendered

06/01/23	W. Haber	0.30	70.50	Confer with Dobbins regarding pressure washing agreement; begin preparation of same
06/01/23	K. Jusevitch	0.90	108.00	Update landscaping agreement and correspond with district manager; prepare pressure washing agreement and confer with Haber
06/01/23	K. Magee	0.20	35.00	Conference with Haber regarding landscape maintenance RFP
06/02/23	W. Haber	0.40	94.00	Review and revise agreement for pressure washing; confer with Dobbins regarding same
06/05/23	K. Magee	2.20	385.00	Begin drafting landscape maintenance RFP
06/08/23	W. Haber	0.30	70.50	Review proposed changes to interim landscape maintenance agreement; confer with Dobbins regarding same
06/12/23	K. Magee	2.00	350.00	Continue drafting of landscape maintenance RFP

KUTAK ROCK LLP

Heritage Isle at Viera CDD
August 3, 2023
Client Matter No. 10023-1
Invoice No. 3263418
Page 2

06/16/23	W. Haber	0.50	117.50	Review and revise budget and audit notices
06/16/23	K. Jusevitch	0.30	36.00	Confer with Haber and correspond with district manager regarding budget hearing documents
06/16/23	K. Magee	0.30	52.50	Finalize landscape maintenance RFP draft for review
06/23/23	W. Haber	0.50	117.50	Review and revise RFP for landscape maintenance; confer with Magee regarding same
06/26/23	K. Magee	0.70	122.50	Conference with Haber; revise landscape maintenance RFP
06/27/23	K. Magee	0.50	87.50	Revise landscape maintenance RFP; correspondence with staff
06/29/23	W. Haber	0.80	188.00	Review audit and confer with Smith regarding same

TOTAL HOURS 9.90

TOTAL FOR SERVICES RENDERED \$1,834.50

TOTAL CURRENT AMOUNT DUE \$1,834.50

RECEIVED
08/07/23

Rizzetta & Company, Inc.
 3434 Colwell Avenue
 Suite 200
 Tampa FL 33614

Invoice

Date	Invoice #
8/1/2023	INV0000082238

Bill To:

HERITAGE ISLE AT VIERA CDD
 3434 Colwell Avenue, Suite 200
 Tampa FL 33614

Services for the month of	Terms	Client Number
August	Upon Receipt	00485

Description	Qty	Rate	Amount
Accounting Services	1.00	\$1,804.75	\$1,804.75
Administrative Services	1.00	\$538.17	\$538.17
Financial & Revenue Collections	1.00	\$455.00	\$455.00
Landscape Consulting Services	1.00	\$650.00	\$650.00
Management Services	1.00	\$3,049.83	\$3,049.83
Website Compliance & Management	1.00	\$100.00	\$100.00
		RECEIVED 07/26/23	
		Subtotal	\$6,597.75
		Total	\$6,597.75



INVOICE

Page: 1

Please Remit Payment to:

Solitude Lake Management, LLC
 1320 Brookwood Drive
 Suite H
 Little Rock, AR 72202
 Phone #: (888) 480-5253
 Fax #: (888) 358-0088

Invoice Number: PSI000233
 Invoice Date: 8/1/2023

Bill
 To: Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Avenue/Suite #200
 Tampa, FL 33614

Ship
 To: Heritage Isle at Viera CDD
 c/o Rizzetta & Company
 3434 Colwell Avenue/Suite #200
 Tampa, FL 33614
 United States

Ship Via
 Ship Date 8/1/2023
 Due Date 8/31/2023
 Terms Net 30

Customer ID 7760
 P.O. Number
 P.O. Date 8/1/2023
 Our Order No.

Item/Description	Unit	Order Qty	Quantity	Unit Price	Total Price
Annual Maintenance August Billing 8/1/2023 - 8/31/2023 Heritage Isle@Viera Cdd-Lake-ALL Heritage Isle@Viera Cdd-Lake-ALL Heritage Isle@Viera Cdd-Lake-ALL		1	1	2,924.12	2,924.12



Amount Subject to Sales Tax 0.00
 Amount Exempt from Sales Tax 2,924.12

Subtotal: 2,924.12
 Invoice Discount: 0.00
 Total Sales Tax 0.00
 Payment Amount: 0.00
Total: 2,924.12

Space Coast Bee Services, Inc.
1100 Atz Rd.
Malabar, FL 32950
Beekeeper Reg. #FL0050604D
Pest Control Lic. #JB203839

Invoice

Date 8/15/2023
Invoice # 23-00248

Bill To

Heritage Isle at Viera CDD
Legacy Blvd between Camberly & Galindo
Melbourne, FL 32940
407-472-2471
bmendes@rizzetta.com

Ship To

c/o Rizzetta & Company

P.O. #
Terms Net 30

Ship Date 8/15/2023
Due Date 9/14/2023
Other

Description	Qty	Rate	Amount
Bee & Nest Removal-- Valve box @ corner of Legacy and Sansome. Treat nest and remove comb	1	175.00	175.00
Bee Removal & Proof-- South entrance monument sign on west side of exit (above "i"). Treat nest in wall void, flush and seal exterior gaps in stone.	1	275.00	275.00
Thank You!		Subtotal	\$450.00
		Sales Tax (7.0%)	\$0.00
		Total	\$450.00

RECEIVED
08/15/23

Space Coast Bee Services, Inc.
spacecoastbees@hotmail.com
www.SPACECOASTBEES.COM

321-506-3423
Licensed & Insured

Payments/Credits \$0.00
Balance Due \$450.00



FLORIDA TODAY COMMUNICATIONS
The Eagle | The Reporter

ACCOUNT NAME		ACCOUNT #	PAGE #
Heritage Isle at Viera CDD C/O Rizzetta & Company		126307	1 of 1
INVOICE #	BILLING PERIOD	PAYMENT DUE DATE	
0005800107	Jul 1- Jul 31, 2023	August 20, 2023	
PREPAY (Memo Info)	UNAPPLIED (included in amt due)	TOTAL CASH AMT DUE*	
\$0.00	-\$271.25	\$1,671.35	

BILLING ACCOUNT NAME AND ADDRESS
Heritage Isle at Viera CDD C/O Rizzetta & Company 3434 Colwell AVE # 200 Tampa, FL 33614-8390

Terms and Conditions: Past due accounts are subject to interest at the rate of 18% per annum or the maximum legal rate (whichever is less). Advertiser claims for a credit related to rates incorrectly invoiced or paid must be submitted in writing to Publisher within 30 days of the invoice date or the claim will be waived. Any credit towards future advertising must be used within 30 days of issuance or the credit will be forfeited.
All funds payable in US dollars.

BILLING INQUIRIES/ADDRESS CHANGES 1-877-736-7612 or smb@ccc.gannett.com	FEDERAL ID 20-3918856
--	------------------------------

To sign-up for E-mailed invoices and online payments please contact abgspecial@gannett.com. Previous account number: **6VC406**.

Date	Description	Amount
7/1/23	Balance Forward	\$0.00
7/6/23	PAYMENT - THANK YOU	-\$271.25

Legal Advertising:							
Date range	Product	Order Number	Description	PO Number	Runs	Ad Size	Net Amount
7/20/23	Florida Today Print	GCI1086159	Ph On Fy24 Budget & Regular Me		1	3.0000 x 10 in	\$1,294.40
7/27/23	Florida Today Print	GCI1086162	Ph On Fy24 Budget & Regular Me		1	3.0000 x 5 in	\$648.20



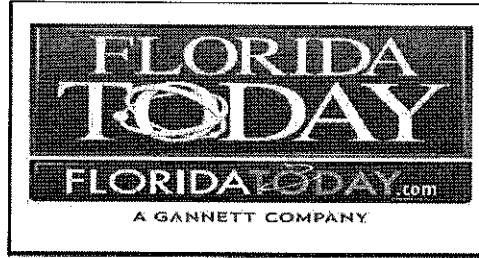
As an incentive for customers, we provide a discount off the total invoice cost equal to the 3.99% service fee if you pay with Cash/Check/ACH. Pay by Cash/Check/ACH and Save!

Total Cash Amount Due	\$1,671.35
Service Fee 3.99%	\$66.69
*Cash/Check/ACH Discount	-\$66.69
*Payment Amount by Cash/Check/ACH	\$1,671.35
Payment Amount by Credit Card	\$1,738.04

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR PAYMENT

ACCOUNT NAME		ACCOUNT NUMBER		INVOICE NUMBER		AMOUNT PAID
Heritage Isle at Viera CDD C/O Rizzetta & Company		126307		0005800107		
CURRENT DUE	30 DAYS PAST DUE	60 DAYS PAST DUE	90 DAYS PAST DUE	120+ DAYS PAST DUE	UNAPPLIED PAYMENTS	TOTAL CASH AMT DUE*
\$1,942.60	\$0.00	\$0.00	\$0.00	\$0.00	-\$271.25	\$1,671.35
REMITTANCE ADDRESS (Include Account# & Invoice# on check)					TO PAY WITH CREDIT CARD PLEASE FILL OUT BELOW:	
Florida Today P.O. Box 677592 Dallas, TX 75267-7592					<input type="checkbox"/> VISA <input type="checkbox"/> MASTERCARD <input type="checkbox"/> DISCOVER <input type="checkbox"/> AMEX	
					Card Number _____	
					Exp Date ____/____/____ CVV Code _____	
					Signature _____ Date _____	
					TOTAL CREDIT CARD AMT DUE	
					\$1,738.04	

0000126307000000000000058001070016713510284



RECEIVED
JUL 24 2023

HERITAGE ISLE AT VIERA CDD C/O RIZZETTA & CO
3434 COLWELL AVE #200
TAMPA, FL 33614
ATTN KELLY MAILHOT

STATE OF FLORIDA COUNTY OF BREVARD

Before the undersigned authority personally appeared said legal clerk, who on oath says that he or she is a Legal Advertising Representative of the FLORIDA TODAY a daily newspaper published in Brevard County, Florida that the attached copy of advertisement, being a Legal Ad in the matter of

PUBLIC NOTICE

as published in FLORIDA TODAY in the issue(s) of

7/20/2023

Affiant further says that the said FLORIDA TODAY is a newspaper in said Brevard County, Florida and that the said newspaper has heretofore been continuously published in said Brevard County, Florida each day and has been entered as periodicals matter at the post office in MELBOURNE in said Brevard County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he or she has never paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Sworn to and Subscribed before me this 20TH DAY OF JULY, 2023 by legal clerk who is personally known to me

[Handwritten signature]

Affiant

[Handwritten signature: Nancy Heyrman]
Notary State of Wisconsin County of Brown
5.15.27

My commission expires

PUBLICATION COST: \$1,294.40
AD NO: GCI1086159
CUSTOMER NO: 6VC406
PO#: PUBLIC NOTICE

NANCY HEYRMAN
Notary Public
State of Wisconsin

RECEIVED
JUL 24 2023

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2023/2024 BUDGET; NOTICE OF PUBLIC HEARING TO CONSIDER THE IMPOSITION OF OPERATIONS AND MAINTENANCE SPECIAL ASSESSMENTS, ADOPTION OF AN ASSESSMENT ROLL, AND THE LEVY, COLLECTION, AND ENFORCEMENT OF THE SAME; AND NOTICE OF REGULAR BOARD OF SUPERVISORS' MEETING; AND NOTICE OF AUDIT COMMITTEE MEETING.

There will be an Audit Committee meeting prior to the onset of the Board of Supervisors' meeting. The Audit Committee will review, discuss and recommend an auditor to provide audit services to the District for Fiscal Years 2022-2027.

Upcoming Public Hearings, and Regular Meeting

The Board of Supervisors ("Board") for the Heritage Isle at Viera Community Development District ("District") will hold the following two public hearings and a regular meeting:

DATE: August 22, 2023
TIME: 10:30 a.m.
LOCATION: Brevard County Government Center
2725 Judge Fran Jamieson Way, Building C
Viera, Florida 32940

The first public hearing is being held pursuant to Chapter 190, Florida Statutes, to receive public comment and objections on the District's proposed budget ("Proposed Budget") for the fiscal year beginning October 1, 2023 and ending September 30, 2024 ("Fiscal Year 2023/2024"). The second public hearing is being held pursuant to Chapters 190 and 197, Florida Statutes, to consider the imposition of operations and maintenance special assessments ("O&M Assessments") upon the lands located within the District, to fund the Proposed Budget for Fiscal Year 2023/2024; to consider the adoption of an assessment roll; and, to provide for the levy, collection, and enforcement of assessments. At the conclusion of the hearings, the Board will, by resolution, adopt a budget and levy O&M Assessments as finally approved by the Board. A Board meeting of the District will also be held where the Board may consider any other District business.

Description of Assessments

The District imposes O&M Assessments on benefitted property within the District for the purpose of funding the District's general administrative, operations, and maintenance budget. A geographic depiction of the property potentially subject to the proposed O&M Assessments is identified in the map attached hereto. The table below shows the schedule of the proposed O&M Assessments, which are subject to change at the hearing:

Land Use	Total # of Units / Acres	EAU Factor	Proposed O&M Assessment (Including collection costs / early payment discounts)
Villa	336	1.00/.50	\$645.89
Duplex	146	1.00/.75	\$666.29
SF 50'	598	1.00/1.00	\$686.69
SF 60'	215	1.00/1.20	\$703.01
SF 70'	191	1.00/1.40	\$719.33
Condo	120	1.00/.50	\$645.89
Clubhouse	1	1.00/4.00	\$931.48

The proposed O&M Assessments as stated include collection costs and/or early payment discounts, which Brevard County ("County") may impose on assessments that are collected on the County tax bill. Moreover, pursuant to Section 197.3632(4), Florida Statutes, the lien amount shall serve as the "maximum rate" authorized by law for O&M Assessments, such that no assessment hearing shall be held or notice provided in future years unless the assessments are proposed to be increased or another criterion within Section 197.3632(4), Florida Statutes, is met. Note that the O&M Assessments do not include any debt service assessments previously levied by the District and due to be collected for Fiscal Year 2023/2024.

For Fiscal Year 2023/2024, the District intends to have the County tax collector collect the assessments imposed on certain developed property, and will directly collect the assessments imposed on the remaining benefitted property by sending out a bill prior to, or during, November 2023. It is important to pay your assessment because failure to pay will cause a tax certificate to be issued against the property which may result in loss of title, or for direct billed assessments, may result in a foreclosure action, which also may result in a loss of title. The District's decision to collect assessments on the tax roll or by direct billing does not preclude the District from later electing to collect those or other assessments in a different manner at a future time.

Additional Provisions

The public hearings and meeting are open to the public and will be conducted in accordance with the provisions of Florida law. A copy of the Proposed Budget, proposed assessment roll, and the agenda for the hearings and meeting may be obtained at the offices of the District Manager, Rizzetta & Company, at 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614, Ph: (813) 933-5571 ("District Manager's Office"), during normal business hours or by visiting the District's website at <https://www.heritageisleatviera.cdd.org>. The public hearings and meeting may be continued to a date, time, and place to be specified on the record at the hearings or meeting. There may be occasions when staff or board members may participate by speaker telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Manager's Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Manager's Office.

Please note that all affected property owners have the right to appear at the public hearings and meeting, and may also file written objections with the District Manager's Office within twenty days of publication of this notice. Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearings or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

Brian Mendes
District Manager



JUL 31 2023

HERITAGE ISLE AT VIERA CDD C/O RIZETTA & CO
3434 COLWELL AVE #200
TAMPA, FL 33614
ATTN

STATE OF FLORIDA COUNTY OF BREVARD

Before the undersigned authority personally appeared said legal clerk, who on oath says that he or she is a Legal Advertising Representative of the FLORIDA TODAY a daily newspaper published in Brevard County, Florida that the attached copy of advertisement, being a Legal Ad in the matter of

PUBLIC NOTICE

as published in FLORIDA TODAY in the issue(s) of

7/27/2023

Affiant further says that the said FLORIDA TODAY is a newspaper in said Brevard County, Florida and that the said newspaper has heretofore been continuously published in said Brevard County, Florida each day and has been entered as periodicals matter at the post office in MELBOURNE in said Brevard County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he or she has never paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Sworn to and Subscribed before me this 27TH DAY OF JULY, 2023 by legal clerk who is personally known to me.

[Handwritten signature]

Affiant

[Handwritten signature of Nancy Heyrman]

Notary State of Wisconsin County of Brown

5.15.27

My commission expires

PUBLICATION COST: \$648.20
AD NO: GCI1086162
CUSTOMER NO: 6VC406
PO#: PUBLIC NOTICE

NANCY HEYRMAN
Notary Public
State of Wisconsin

JUL 31 2023

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2023/2024 BUDGETS; AND NOTICE OF REGULAR BOARD OF SUPERVISORS' MEETING; AND NOTICE OF AUDIT COMMITTEE MEETING.

There will be an Audit Committee meeting prior to the onset of the Board of Supervisors' meeting. The Audit Committee will review, discuss and recommend an auditor to provide audit services to the District for Fiscal Years 2022-2027.

The Board of Supervisors ("**Board**") of the Heritage Isle at Viera Community Development District ("**District**") will hold a public hearing on August 22, 2023 at 10:30 a.m. at the Brevard County Government Center, 2725 Judge Fran Jamieson Way, Building C, Viera, Florida 32940 for the purpose of hearing comments and objections on the adoption of the proposed budgets ("**Proposed Budget**") of the District for the fiscal year beginning October 1, 2023 and ending September 30, 2024 ("**Fiscal Year 2023/2024**"). A regular board meeting of the District will also be held at that time where the Board may consider any other business that may properly come before it. A copy of the agenda and Proposed Budget may be obtained at the offices of the District Manager, Rizzetta & Company, at 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614, Ph: (813) 933-5571 ("**District Manager's Office**"), during normal business hours, or by visiting the District's website at <https://www.heritageisleatvieracdd.org>.

The public hearing and meeting are open to the public and will be conducted in accordance with the provisions of Florida law. The public hearing and meeting may be continued to a date, time, and place to be specified on the record at the meeting. There may be occasions when Board Supervisors or District Staff may participate by speaker telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Manager's Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Manager's Office.

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearing or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

Brian Mendes
District Manager

RUN DATE: 7/27/2023

FT-GC1086182-01

TAB 7



Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

Heritage Isle at Viera Community Development District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

About FIA

Florida Insurance Alliance (“FIA”), authorized and regulated by the Florida Office of Insurance Regulation, is a non-assessable, governmental insurance Trust. FIA was created in September 2011 at a time when a large number of Special Taxing Districts were having difficulty obtaining insurance.

Primarily, this was due to financial stability concerns and a perception that these small to mid-sized Districts had a disproportionate exposure to claims. Even districts that were claims free for years could not obtain coverage. FIA was created to fill this void with the goal of providing affordable insurance coverage to Special Taxing Districts. Today, FIA proudly serves and protects nearly 1,000 public entity members.

Competitive Advantage

FIA allows qualifying Public Entities to achieve broad, tailored coverages with a cost-effective insurance program. Additional program benefits include:

- Insure-to-value property limits with no coinsurance penalties
- First dollar coverage for “alleged” public official ethics violations
- Proactive in-house claims management and loss control department
- Risk management services including on-site loss control, property schedule verification and contract reviews
- Complimentary Property Appraisals
- Online Risk Management Education & Training portal
- Online HR & Benefits Support portal
- HR Hotline
- Safety Partners Matching Grant Program

How are FIA Members Protected?

FIA employs a conservative approach to risk management. Liability risk retained by FIA is fully funded prior to the policy term through member premiums. The remainder of the risk is transferred to reinsurers. FIA’s primary reinsurers, Lloyds of London and Hudson Insurance Company, both have AM Best A XV (Excellent) ratings and surplus of \$2Billion or greater.

In the event of catastrophic property losses due to a Named Storm (i.e., hurricane), the program bears no risk as all losses are passed on to the reinsurers.

What Are Members Responsible For?

As a non-assessable Trust, our members are only responsible for two items:

- Annual Premiums
- Individual Member Deductibles

FIA Bylaws prohibit any assessments or other fees.

Additional information regarding FIA and our member services can be found at www.fia360.org.

Quotation being provided for:

Heritage Isle at Viera Community Development District
 c/o Rizzetta & Company
 3434 Colwell Ave, Suite 200
 Tampa, FL 33614

Term: October 1, 2023 to October 1, 2024

Quote Number: 100123627

PROPERTY COVERAGE

SCHEDULE OF COVERAGES AND LIMITS OF COVERAGE

COVERED PROPERTY	
Total Insured Values –Building and Contents – Per Schedule on file totalling	\$1,004,248
Loss of Business Income	\$1,000,000
Additional Expense	\$1,000,000
Inland Marine	
Scheduled Inland Marine	Not Included

It is agreed to include automatically under this Insurance the interest of mortgagees and loss payees where applicable without advice.

	<u>Valuation</u>	<u>Coinsurance</u>
Property	Replacement Cost	None
Inland Marine	Actual Cash Value	None

DEDUCTIBLES:		
	\$2,500	Per Occurrence, All other Perils, Building & Contents and Extensions of Coverage.
	5 %	Total Insured Values per building, including vehicle values, for "Named Storm" at each affected location throughout Florida subject to a minimum of \$10,000 per occurrence, per Named Insured.
	Per Attached Schedule	Inland Marine

Special Property Coverages		
<u>Coverage</u>	<u>Deductibles</u>	<u>Limit</u>
Earth Movement	\$2,500	Included
Flood	\$2,500 *	Included
Boiler & Machinery	\$2,500	Included
TRIA		Included

*Except for Zones A & V see page 8 (Terms and Conditions) excess of NFIP, whether purchased or not

TOTAL PROPERTY PREMIUM

\$8,033

Extensions of Coverage

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
X	A	Accounts Receivable	\$500,000 in any one occurrence
X	B	Animals	\$1,000 any one Animal \$5,000 Annual Aggregate in any one agreement period
X	C	Buildings Under Construction	As declared on Property Schedule, except new buildings being erected at sites other than a covered location which is limited to \$250,000 estimated final contract value any one construction project.
X	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
X	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
X	F	Duty to Defend	\$100,000 any one occurrence
X	G	Errors and Omissions	\$250,000 in any one occurrence
X	H	Expediting Expenses	\$250,000 in any one occurrence
X	I	Fire Department Charges	\$50,000 in any one occurrence
X	J	Fungus Cleanup Expense	\$50,000 in the annual aggregate in any one occurrence
X	K	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
X	L	Leasehold Interest	Included
X	M	Air Conditioning Systems	Included
X	N	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days, except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
X	O	Personal property of Employees	\$500,000 in any one occurrence
X	P	Pollution Cleanup Expense	\$50,000 in any one occurrence
X	Q	Professional Fees	\$50,000 in any one occurrence
X	R	Recertification of Equipment	Included
X	S	Service Interruption Coverage	\$500,000 in any one occurrence
X	T	Transit	\$1,000,000 in any one occurrence
X	U	Vehicles as Scheduled Property	Included
X	V	Preservation of Property	\$250,000 in any one occurrence
X	W	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
X	X	Piers, docs and wharves as Scheduled Property	Included on a prior submit basis only

X	Y	Glass and Sanitary Fittings Extension	\$25,000 any one occurrence
X	Z	Ingress / Egress	45 Consecutive Days
X	AA	Lock and Key Replacement	\$2,500 any one occurrence
X	BB	Awnings, Gutters and Downspouts	Included
X	CC	Civil or Military Authority	45 Consecutive days and one mile

CRIME COVERAGE

<u>Description</u>	<u>Limit</u>	<u>Deductible</u>
Forgery and Alteration	Not Included	Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

Deadly Weapon Protection Coverage

Coverage	Limit	Deductible
Third Party Liability	\$1,000,000	\$0
Property Damage	\$1,000,000	\$0
Crisis Management Services	\$250,000	\$0

AUTOMOBILE COVERAGE

Coverages	Covered Autos	Limit	Premium
Covered Autos Liability	8,9	\$1,000,000	Included
Personal Injury Protection	N/A		Not Included
Auto Medical Payments	N/A		Not Included
Uninsured Motorists including Underinsured Motorists	N/A		Not Included
Physical Damage Comprehensive Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto, But No Deductible Applies To Loss Caused By Fire or Lightning. See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Specified Causes of Loss Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto For Loss Caused By Mischief Or Vandalism See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Collision Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Towing And Labor	N/A	\$0 For Each Disablement Of A Private Passenger Auto	Not Included

GENERAL LIABILITY COVERAGE (Occurrence Basis)

Bodily Injury and Property Damage Limit	\$1,000,000
Personal Injury and Advertising Injury	Included
Products & Completed Operations Aggregate Limit	Included
Employee Benefits Liability Limit, per person	\$1,000,000
Herbicide & Pesticide Aggregate Limit	\$1,000,000
Medical Payments Limit	\$5,000
Fire Damage Limit	Included
No fault Sewer Backup Limit	\$25,000/\$250,000
General Liability Deductible	\$0

PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)

Public Officials and Employment Practices Liability Limit	Per Claim	\$1,000,000
	Aggregate	\$2,000,000
Public Officials and Employment Practices Liability Deductible		\$0

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate.
Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability
Network Security Liability
Privacy Liability
First Party Extortion Threat
First Party Crisis Management
First Party Business Interruption
Limit: \$100,000 each claim/annual aggregate



PREMIUM SUMMARY

Heritage Isle at Viera Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Term: October 1, 2023 to October 1, 2024

Quote Number: 100123627

PREMIUM BREAKDOWN

Property (Including Scheduled Inland Marine)	\$8,033
Crime	Not Included
Automobile Liability	Not Included
Hired Non-Owned Auto	Included
Auto Physical Damage	Not Included
General Liability	\$3,458
Public Officials and Employment Practices Liability	\$3,144
Deadly Weapon Protection Coverage	Included
TOTAL PREMIUM DUE	\$14,635

IMPORTANT NOTE

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

Additional Notes:

(None)



PARTICIPATION AGREEMENT
Application for Membership in the Florida Insurance Alliance

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 10/01/2023, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Heritage Isle at Viera Community Development District

(Name of Local Governmental Entity)
By: *[Signature]*
Signature

EJ WILLIAMS JR.
CHAIRMAN
Print Name

Witness By: _____
Signature

Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE October 1, 2023

By: _____
Administrator



PROPERTY VALUATION AUTHORIZATION

Heritage Isle at Viera Community Development District
c/o Rizzetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614

QUOTATIONS TERMS & CONDITIONS

- 1. Please review the quote carefully for coverage terms, conditions, and limits.
2. The coverage is subject to 25% minimum earned premium as of the first day of the "Coverage Period".
3. Total premium is late if not paid in full within 30 days of inception, unless otherwise stated.
4. Property designated as being within Flood Zone A or V (and any prefixes or suffixes thereof) by the Federal Emergency Management Agency (FEMA), or within a 100 Year Flood Plain as designated by the United States Army Corps of Engineers, will have a Special Flood Deductible equal to all flood insurance available for such property under the National Flood Insurance Program, whether purchased or not or 5% of the Total Insured Value at each affected location whichever the greater.
5. The Florida Insurance Alliance is a shared limit. The limits purchased are a per occurrence limit and in the event an occurrence exhaust the limit purchased by the Alliance on behalf of the members, payment to you for a covered loss will be reduced pro-rata based on the amounts of covered loss by all members affected by the occurrence. Property designated as being within.
6. Coverage is not bound until confirmation is received from a representative of Egis Insurance & Risk Advisors.

I give my authorization to bind coverage for property through the Florida Insurance Alliance as per limits and terms listed below.

- Building and Content TIV \$1,004,248 As per schedule attached
Inland Marine Not Included
Auto Physical Damage Not Included

Signature: [Handwritten Signature] Date: 9/20/23
Name: E J WILLIAMS, JR
Title: CHAIRMAN



Heritage Isle at Viera Community Development District

Policy No.: 100123627
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value		Total Insured Value
					Contents Value		
	Roof Shape	Roof Pitch	Const Type	Term Date	Roof Covering	Covering Replaced	Roof Yr Blt
1	Entry Way, Sign, Fence		2005	10/01/2023	\$82,500		\$82,500
	Wickham Rd & Legacy Blvd Viera FL 32940		Joisted masonry	10/01/2024			
2	Pump Wells & Controllers, irrigation from pump		2005	10/01/2023	\$300,000		\$300,000
	Wickham Rd & Legacy Blvd Viera FL 32940		Pump / lift station	10/01/2024			
3	Bridge		2006	10/01/2023	\$22,000		\$22,000
	Carambola Circle & Gurrero Dr. Viera FL 32940		Bridges	10/01/2024			
4	Bridge		2006	10/01/2023	\$22,000		\$22,000
	Camberly Circle & Galindo Dr. Viera FL 32940		Bridges	10/01/2024			
5	Bridge		2006	10/01/2023	\$22,000		\$22,000
	Carambola Circle & Funston Circle Viera FL 32940		Bridges	10/01/2024			
6	Bridge		2006	10/01/2023	\$22,000		\$22,000
	Funston Circle & Sansome Circle Viera FL 32940		Bridges	10/01/2024			
7	Bridge		2006	10/01/2023	\$22,000		\$22,000
	Quint Dr and Balboa Dr. Viera FL 32940		Bridges	10/01/2024			

Sign:  Print Name: E. Williams Jr. Date: 9/20/23



Heritage Isle at Viera Community Development District

Policy No.: 100123627
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value		Total Insured Value	
					Const Type	Term Date		
	Roof Shape	Roof Pitch	Roof Covering	Covering Replaced			Roof Yr Blt	
8	Community Monument Sign - Phase I - North Entrance		2004	10/01/2023	\$19,800		\$19,800	
	NE Corner of Legacy Blvd & Savoy Drive Viera FL 32940		Masonry non combustible	10/01/2024				
9	Community Monument Sign - Phase I - South Entrance		2004	10/01/2023	\$19,800		\$19,800	
	NE Corner of Legacy Blvd & Camberly Circle Viera FL 32940		Masonry non combustible	10/01/2024				
10	Community Monument Sign - Phase 2 - North Entrance		2004	10/01/2023	\$19,800		\$19,800	
	SW Corner of Legacy Blvd & Carambola Circle Viera FL 32940		Masonry non combustible	10/01/2024				
11	Community Monument Sign - Phase 2 - South Entrance		2004	10/01/2023	\$19,800		\$19,800	
	SW Corner of Legacy Blvd & Carambola Circle Viera FL 32940		Masonry non combustible	10/01/2024				
12	Community Monument Sign - Phase 3 - North Entrance		2004	10/01/2023	\$19,800		\$19,800	
	NE Corner of Legacy Blvd & Galindo Circle Viera FL 32940		Masonry non combustible	10/01/2024				
13	Community Monument Sign - Phase 3 - South Entrance		2004	10/01/2023	\$19,800		\$19,800	
	NE Corner of Legacy Blvd & Galindo Circle Viera FL 32940		Masonry non combustible	10/01/2024				
14	Community Monument Sign - Phase 4 - North Entrance		2004	10/01/2023	\$19,800		\$19,800	
	SW Corner of Legacy Blvd & Gurrero Drive Viera FL 32940		Masonry non combustible	10/01/2024				

Sign:

Print Name: EJ WILLIAMS, JR

Date: 9/20/23



Heritage Isle at Viera Community Development District

Policy No.: 100123627
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Table with 10 main rows (Unit # 15-21) and multiple columns: Unit #, Description Address, Year Built, Const Type, Eff. Date, Term Date, Building Value, Contents Value, Total Insured Value, Roof Covering, Covering Replaced, Roof Yr Blt.

Sign: [Handwritten Signature]

Print Name: E.J. Williams, Jr

Date: 9/20/23



Heritage Isle at Viera Community Development District

Policy No.: 100123627
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description		Year Built	Eff. Date	Building Value		Total Insured Value		
	Address				Const Type	Term Date		Contents Value	Covering Replaced
	Roof Shape	Roof Pitch							
22	Community Monument Sign - Phase 8 - North Entrance		2006	10/01/2023	\$19,800		\$19,800		
	NE Corner of Legacy Blvd & Ingerson Drive Viera FL 32940		Masonry non combustible	10/01/2024					
23	Community Monument Sign - Phase 8 - South Entrance		2006	10/01/2023	\$19,800		\$19,800		
	NE Corner of Legacy Blvd & Balboa Drive Viera FL 32940		Masonry non combustible	10/01/2024					
24	Gazebo		2007	10/01/2023	\$16,500		\$16,500		
	N Wickham Rd & Lake Andrew Dr Viera FL 32940		Non combustible	10/01/2024					
25	Street Lights (3) - N. Entrance - 3 Double Light P		2012	10/01/2023	\$18,480		\$18,480		
	Legacy Blvd & Judge Fran Jamieson Way Viera FL 32940		Electrical equipment	10/01/2024					
26	Street Lights (2) - S. Entrance - 2 Single Light P		2012	10/01/2023	\$11,220		\$11,220		
	Legacy Blvd & Wickham Rd Viera FL 32940		Electrical equipment	10/01/2024					
27	Irrigation Equipment in Clubhouse		1996	10/01/2023			\$9,048		
	6800 Legacy Blvd Viera FL 32940		Pump / lift station	10/01/2024	\$9,048				
28	Irrigation Clock in clubhouse		1996	10/01/2023			\$6,600		
	6800 Legacy Blvd Viera FL 32940		Pump / lift station	10/01/2024	\$6,600				

Sign:

Print Name: E. J. Williams, Jr.

Date: 9/20/23



Heritage Isle at Viera Community Development District

Policy No.: 100123627
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Table with columns: Unit #, Description Address, Year Built, Const Type, Eff. Date, Term Date, Building Value, Contents Value, Total Insured Value, Roof Shape, Roof Pitch, Roof Covering, Covering Replaced, Roof Yr Blt. Rows include units 29, 30, 31, 32, 33, 34, and 35.

Sign: [Handwritten Signature]

Print Name: E.J. Williams, Jr

Date: 9/20/23



Heritage Isle at Viera Community Development District

Policy No.: 100123627
 Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built Const Type	Eff. Date Term Date	Building Value		Total Insured Value
					Contents Value		
	Roof Shape	Roof Pitch	Roof Covering		Covering Replaced	Roof Yr Blt	
36	Irrigation Clocks (2) @ \$6,000 each		1996	10/01/2023	\$13,200		\$13,200
	Camberly Circle & Grayson Drive Viera FL 32940		Electrical equipment	10/01/2024			
37	Benchs (2) @ \$600 each		2006	10/01/2023	\$1,320		\$1,320
	In Park off Guerro Dr & Bancroft Dr Viera FL 32940		Non combustible	10/01/2024			
38	Benchs (2) @ \$600 each		2006	10/01/2023	\$1,320		\$1,320
	In park off Galindo Cir Viera FL 32940		Non combustible	10/01/2024			
39	Benchs (2) @ \$600 each		2006	10/01/2023	\$1,320		\$1,320
	In Park off Carambola Circle Viera FL 32940		Non combustible	10/01/2024			
40	Benchs (2) @ \$600 each		2006	10/01/2023	\$1,320		\$1,320
	In Park off Funston Circle Viera FL 32940		Non combustible	10/01/2024			
41	Benchs (2) @ \$600 each		2006	10/01/2023	\$1,320		\$1,320
	In Park off Quin Dr & Pacheco Lane Viera FL 32940		Non combustible	10/01/2024			
42	Entry Monument Sign		2014	10/01/2023	\$27,500		\$27,500
	Legacy Blvd & Judge Fran Jamieson Way Viera FL 32940		Masonry non combustible	10/01/2024			
			Total:	Building Value \$988,600	Contents Value \$15,648	Insured Value \$1,004,248	

Sign:

Print Name:

E.J. WILLIAMS, JR

Date:

9/20/23

TAB 8



Rizzetta & Company
Professionals in Community Management



PROPOSAL

AQUATIC INSPECTION SERVICES

Prepared for: Heritage Isle at Viera Community Development District



CLARITY WHERE

PURITY

 MATTERS



AQUATIC INSPECTION SERVICES

Lakes and ponds are alluring because they provide a tranquil and relaxing environment. A professionally maintained one will enhance the community aesthetics, increase home value, and residents' enjoyment.

Rizzetta & Company Aquatics Inspection team provides the expertise needed for well-planned and well-maintained community waterways. Each of our Aquatic Inspection Specialists is a certified Aquatic Weed Spray Technician in The State of Florida.

From layered testing and quality control systems to long-term enhancement projects, our specialists can provide services tailored to your community's needs.





THE PROCESS

Our team is committed to elevating the waterways in your community with detailed inspections, formal reporting, enhancement planning, and effective vendor communication strategies.

Community Asset Management Plan: Perform a complete inventory of the community aquatic assets and provide an inventory report to the board.

Community Education: Present teaching events to provide the latest research and developments in Aquatic Sciences and provide a knowledge base for the residents.

Aquatics Specification Development: Develop a request for proposal (RFP) document to include a customized set of standards and specifications based on the community needs and budget. Conduct the bidding process, review, and prepare a bid tabulation document for the board. Assist the board with reviewing the bid tabulation and other pertinent information.

Aquatics Maintenance Inspections: Perform visual waterway and body of water inspections, provide the board with an inspection report, notify maintenance contractor of deficiencies in service, and obtain proposals for aquatic projects.

Pond and Waterway Turnover Inspections: Attend property turnover meetings that include waterways and participate in the inspection on behalf of the board. Provide a follow-up report regarding the turnover inspection.

Master Task Project Plan for Mature Communities: Develop a project plan specific to long-term enhancements and maintenance for the community's waterways and bodies of water. Emphasis is on long-term health and efficiency of the waterflow systems in the community and efficient budgeting.



SCOPE OF SERVICES

Rizzetta & Co. is pleased to provide this proposal for professional Aquatic Inspection Services. These services will be provided on a recurring basis, with a detailed description provided below.

Aquatic Services Management

- Perform one (1) monthly aquatic maintenance inspection to ensure oversight of onsite waterway maintenance contractors and compliance with the District's aquatic and waterway maintenance contracts.
- Perform one (1) annual dissolved oxygen and pH grid test for each pond or body of water.
- Provide the District with one (1) monthly aquatic inspection report, which shall be included in the District's agenda package and may contain, among other things, recommended action items.
- Upon request of the District, attend a minimum of three (3) District meetings in person and/or three (3) District meetings electronically, per fiscal year, to review aquatic maintenance inspection report or discuss other waterway-related issues.
- Notify aquatic maintenance contractors of deficiencies in service or the need for additional care.
- Monitor the progress of aquatic maintenance contractors in accordance with scope of work provided in maintenance contracts with the District.
- Upon request, provide input for preparation of the District's annual budget.
- Upon request and following fee agreement, prepare and develop a scope of services for aquatic maintenance proposals and oversee the entire bidding process.
- Obtain additional competitive aquatic maintenance proposals for incidental work as requested by the District and provide them to the District Manager.



AQUATIC INSPECTION Services Fee

Based on the Scope of Services, Rizzetta & Company proposes the following Aquatic Inspection Services fee:

Option 1. – Scope of Services as presented (service fee will be billed monthly):

- \$7,100.00

Additional Service. – Scope of Services amended as follows (service fee will be billed monthly):

- Perform one (1) additional dissolved oxygen and pH grid test for each pond or body of water
- \$1,275.00

Ala carte services available upon request (service fee will be billed upon completion of service):

- Additional dissolved oxygen and/or pH testing for individual ponds.
- Prepare and develop a scope of services for aquatic maintenance proposals and oversee the entire bidding process.
- Emergency visit due to unforeseen circumstances.
- Additional professional consultations or project management.

Submitted

By: _____

Lucianno Mastrionni
Vice President, Business Strategy & Development
Rizzetta & Company

Date:

Accepted

By: _____

Print: _____

For: _____ Community Development District

Date:

WE BUILD

PARTNERSHIPS

THAT LAST



Rizzetta & Company

Professionals in Community Management

CORPORATE OFFICE

3434 Colwell Avenue, Suite 200, Tampa, FL 33614

888-208-5008 | rizzetta.com

TAB 9

RESOLUTION 2024-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT APPOINTING AN ASSISTANT SECRETARY OF THE DISTRICT, AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, Heritage Isle at Viera Community Development District (hereinafter the “District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within Hernando County, Florida; and

WHEREAS, the Board of Supervisors of the District now desires to appoint an Assistant Secretary.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT:

Section 1. Brian Mendes is appointed as an Assistant Secretary.

Section 2. This Resolution shall not supersede any appointments made by the Board other than specified in Section 1.

Section 3. This Resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED THIS 24TH DAY OF OCTOBER, 2023.

**HERITAGE ISLE AT VIERA
COMMUNITY DEVELOPMENT DISTRICT**

CHAIRMAN/VICE CHAIRMAN

ATTEST:

SECRETARY/ASSISTANT SECRETARY